

PANDEMİ SONRASI KÜRESEL DEĞİŞİM

ABD, TÜRKİYE VE ÖTESİ

DR BAHADIR KALEAĞASI

TABA – AMCHAM

İzmir, 21 . X . 2021



DÜNYA, VENÜS & JÜPİTER - MARS, Curiosity 2014



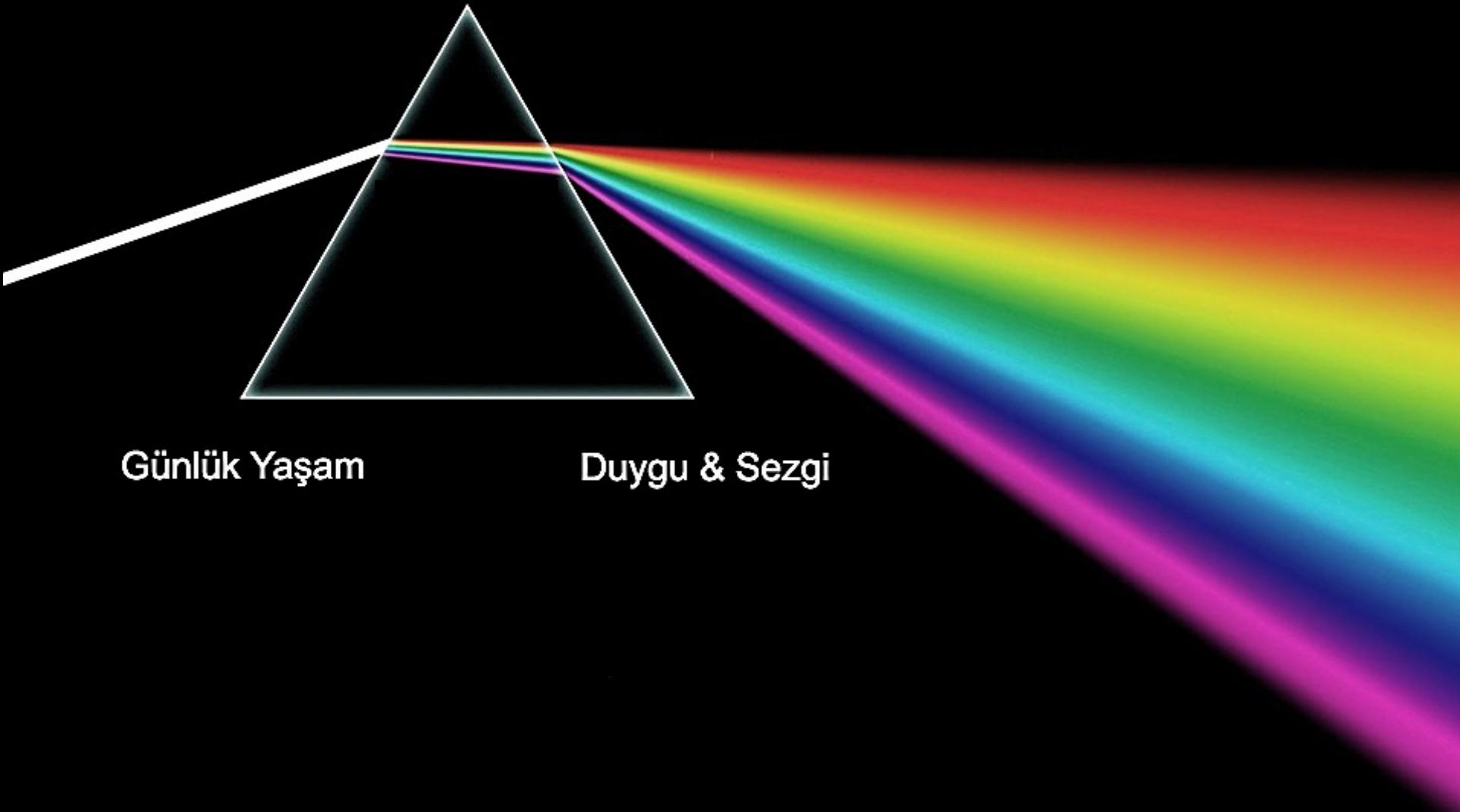


Temmuz 1969

DÜNYA DOĞUYOR

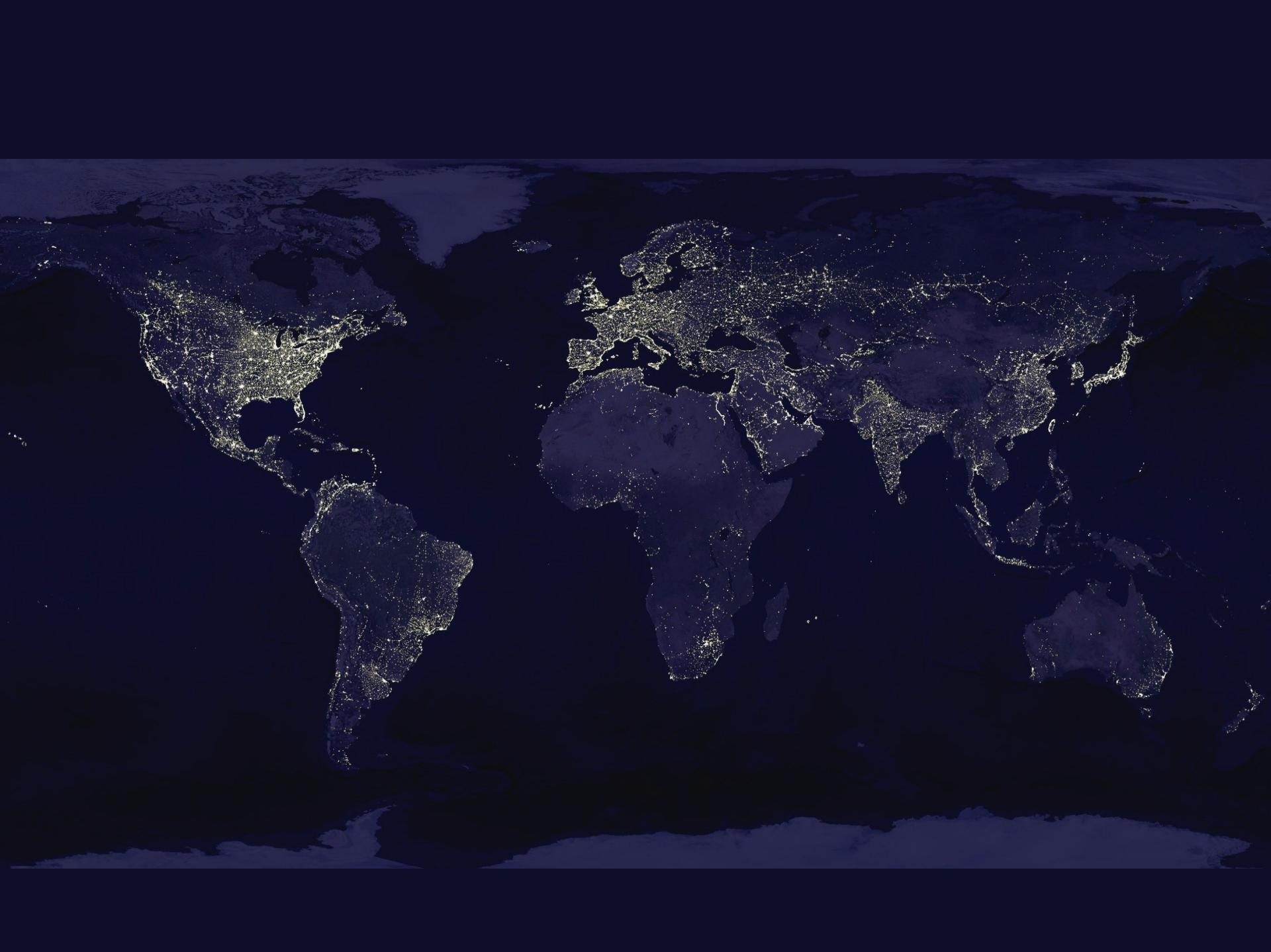
Appollo 11

Veri

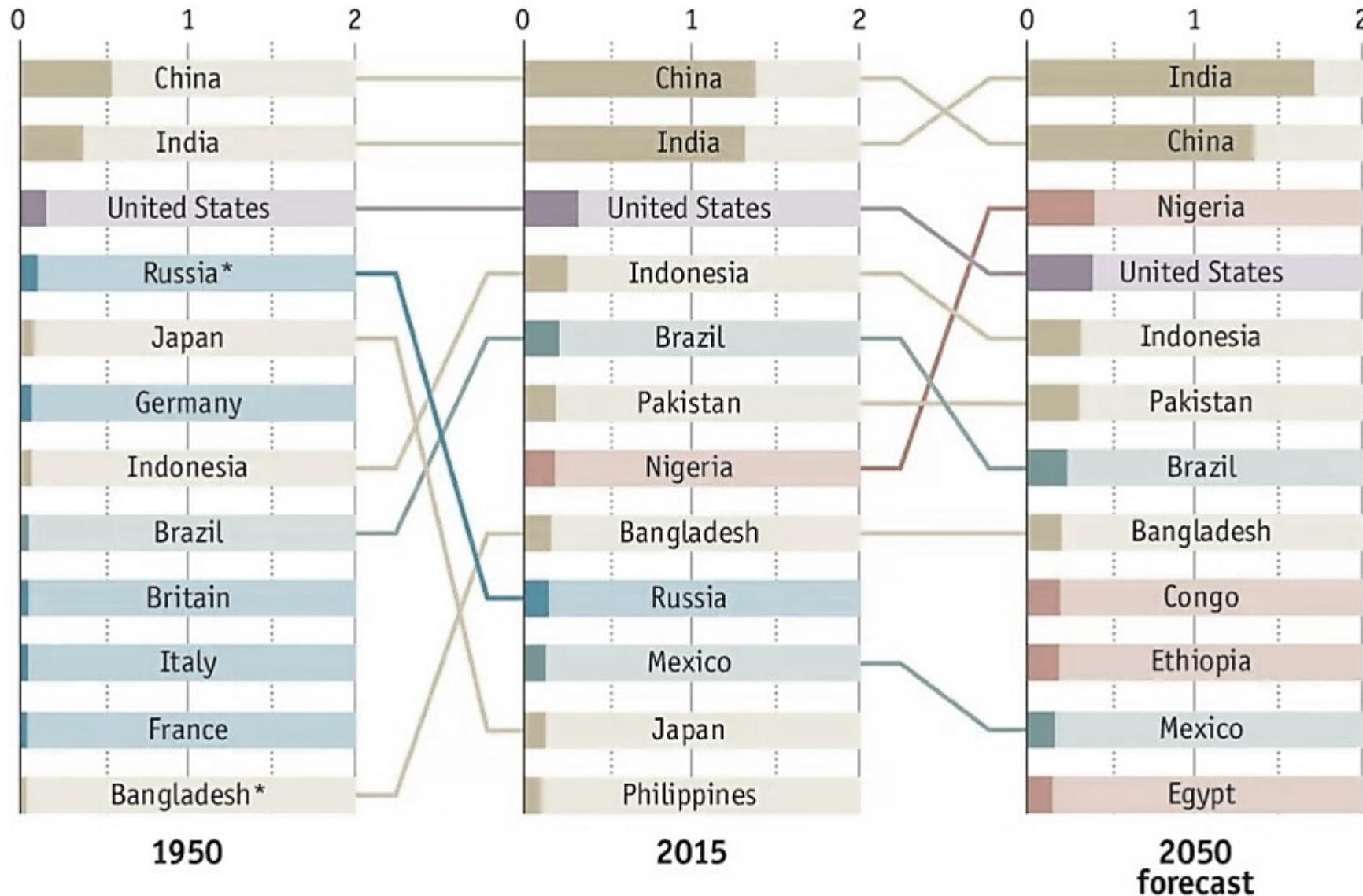


Günlük Yaşam

Duygu & Sezgi

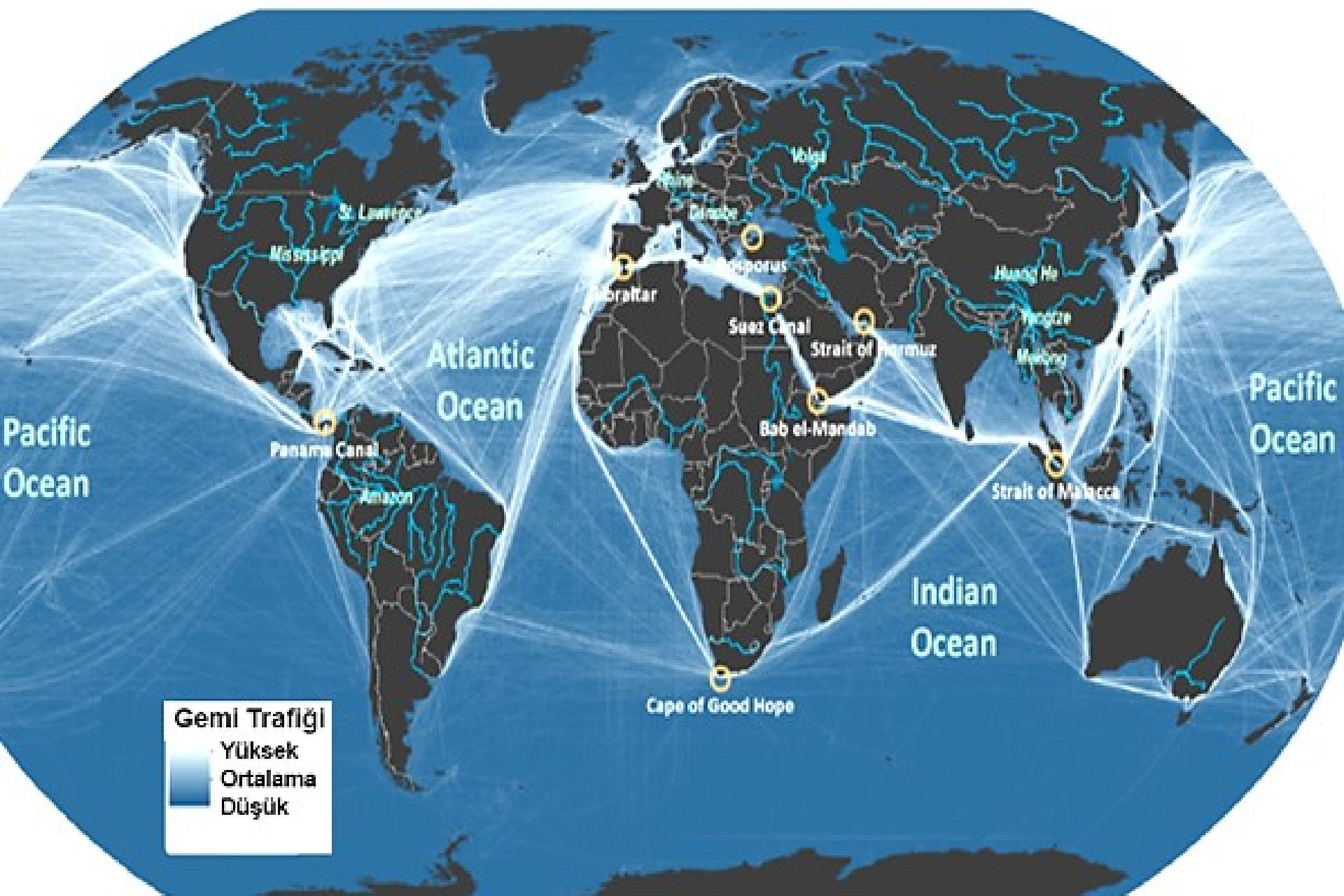


En Kalabalık Ülkeler

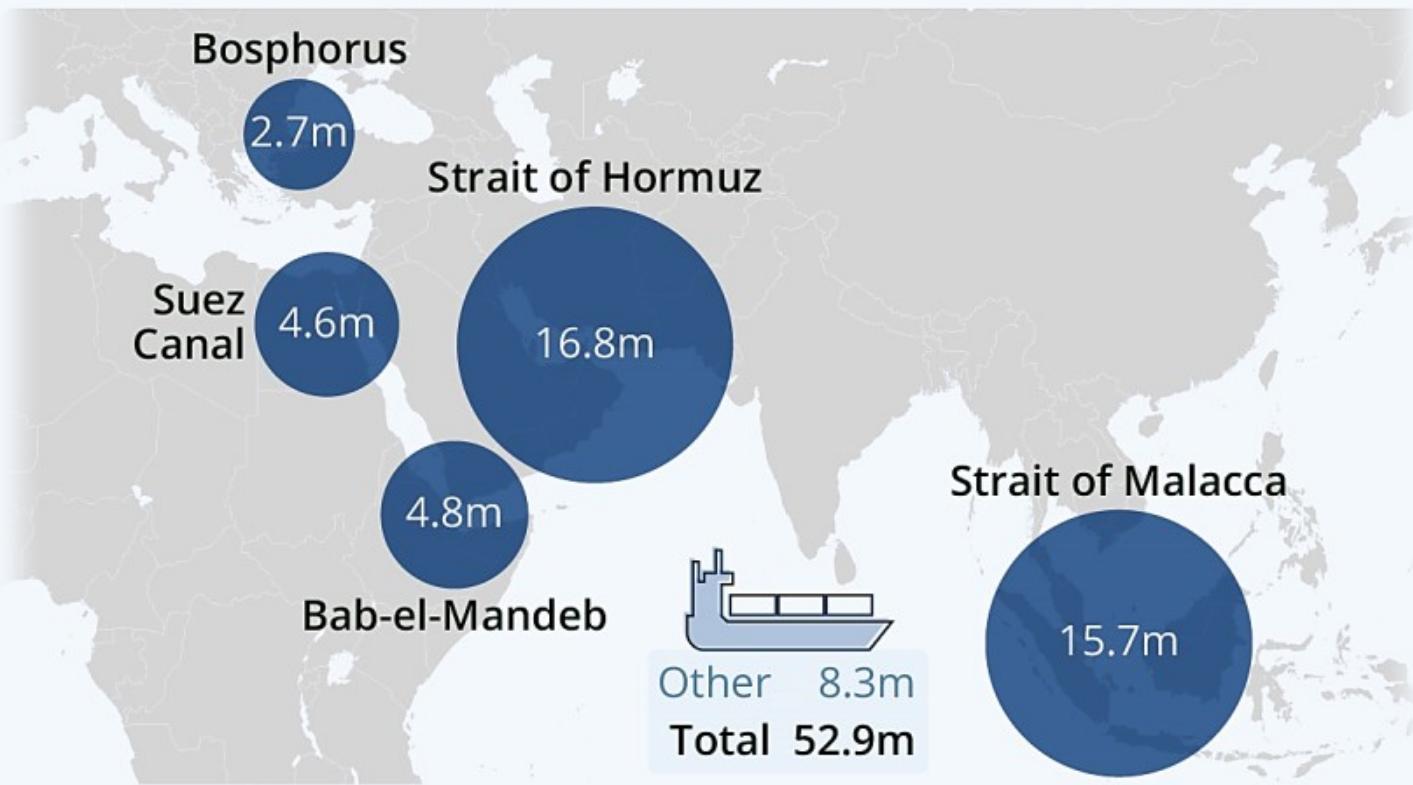


Sources: UN; *The Economist*

* Did not exist as countries in 1950. Historical estimates made using modern borders



■ Level of seaborne oil transiting possible chokepoints in 2018 (million barrels per day)

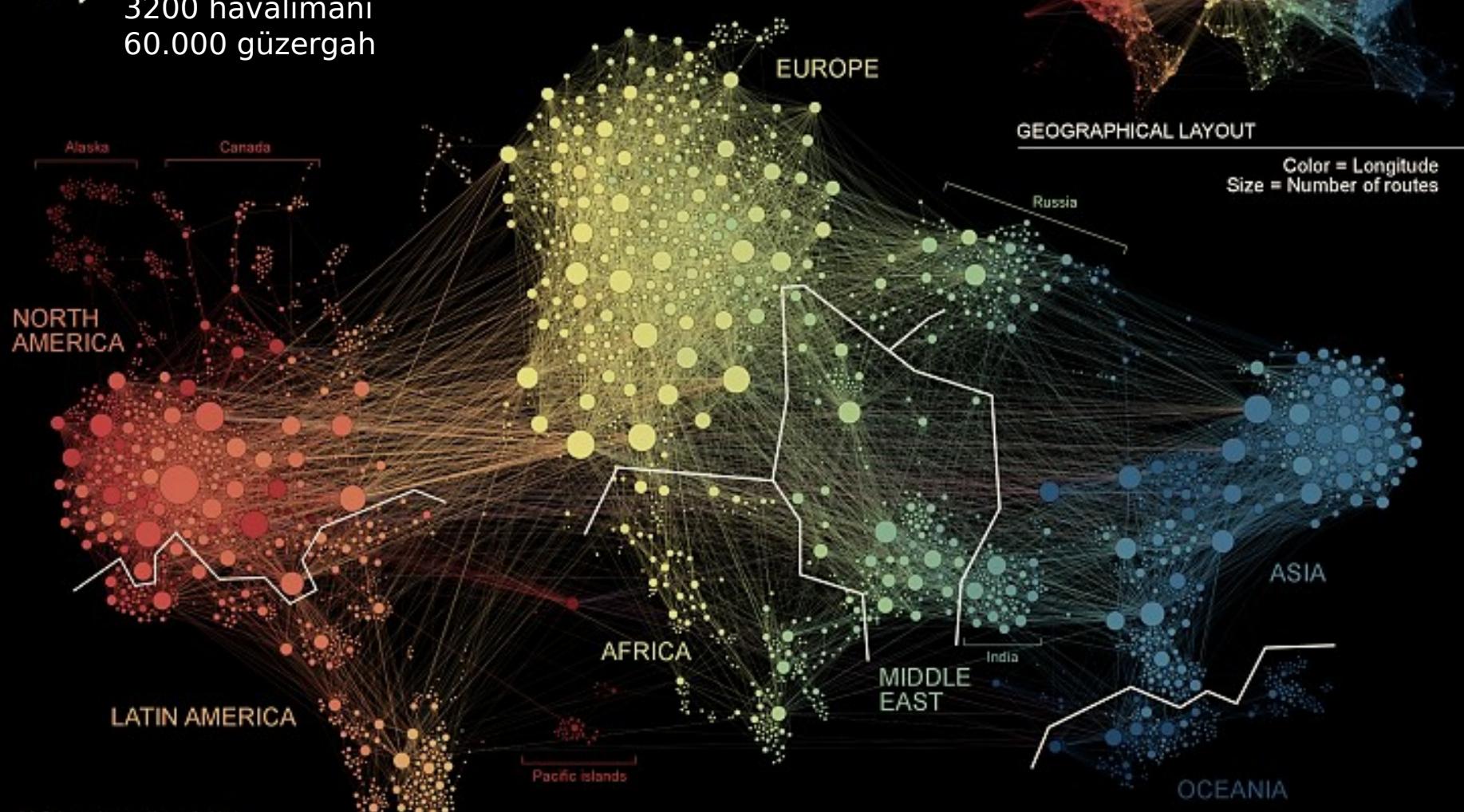


Source: Lloyd's List Intelligence via Financial Times



HAVA ULAŞIMI

3200 havalimanı
60.000 güzergah







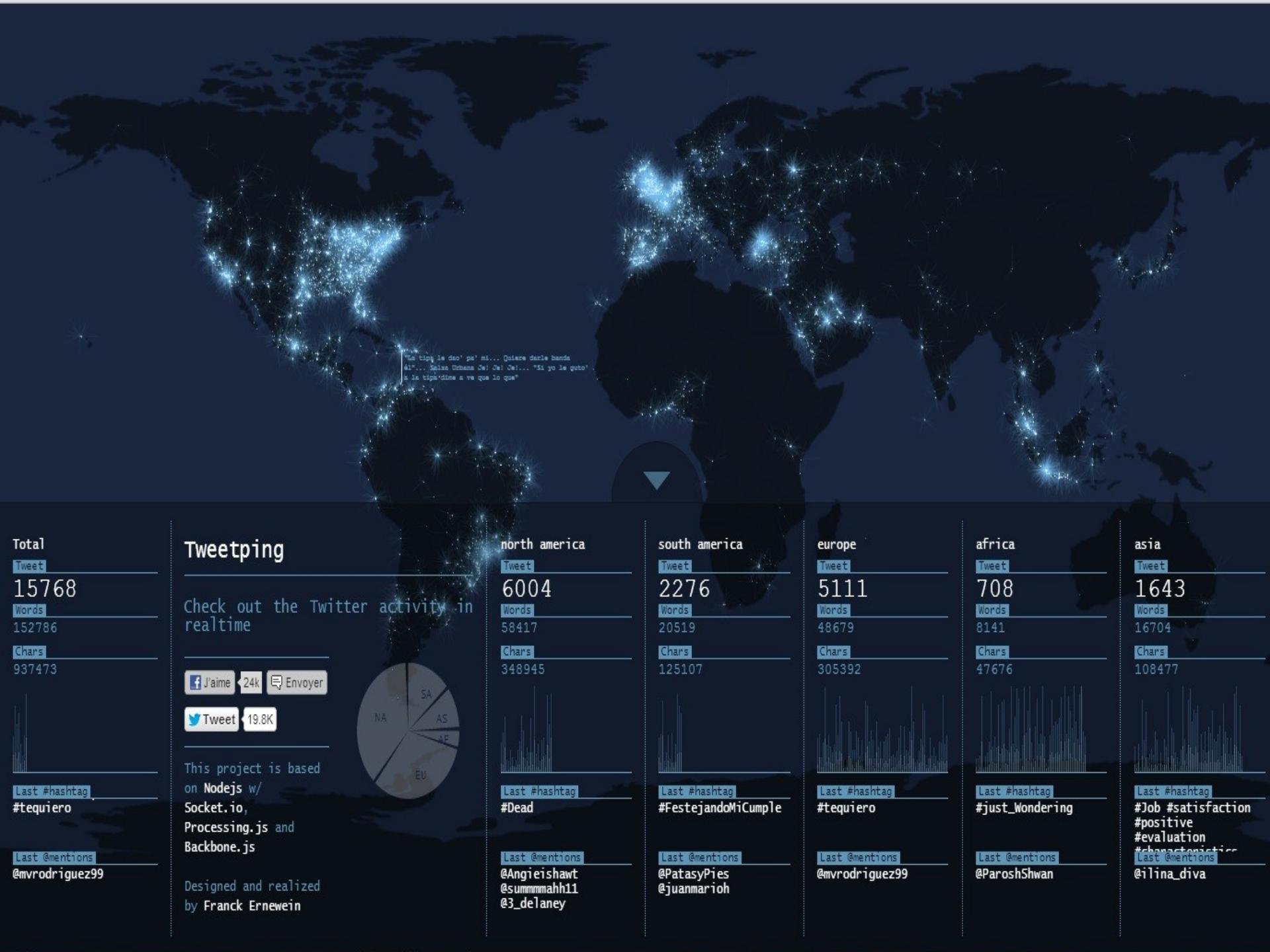
ANTROPOJENİK GEZEGEN







facebook



KÜRESEL SOSYAL MEDYA AĞLARI



Facebook

QZone

V Kontakte

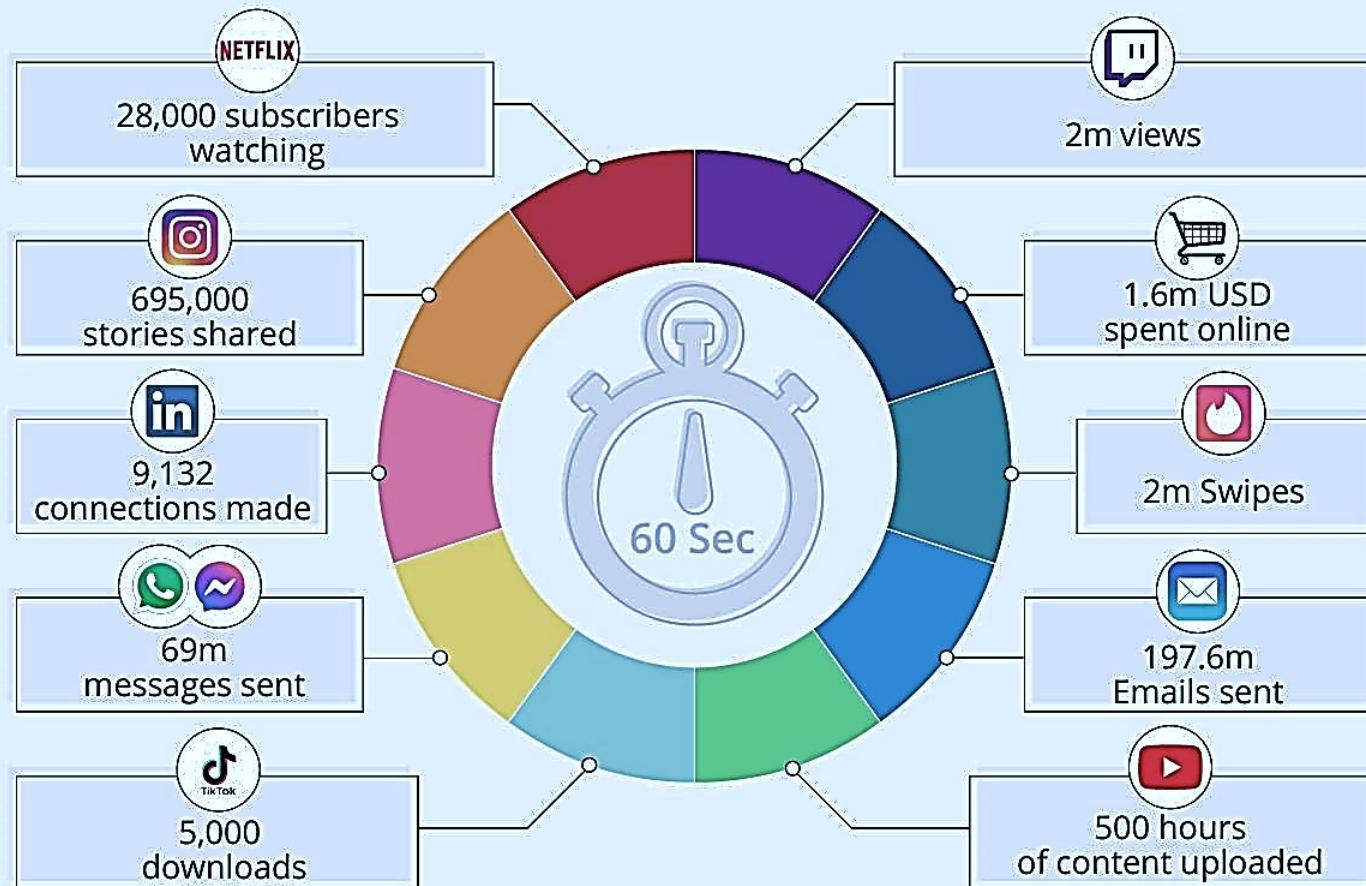
Odnoklassniki

Cloob

Draugiem

A Minute on the Internet in 2021

Estimated amount of data created
on the internet in one minute



Source: Lori Lewis via AllAccess

İNTERNETE GEÇİCİ KISITLAMALAR UYGULAYAN ÜLKELER

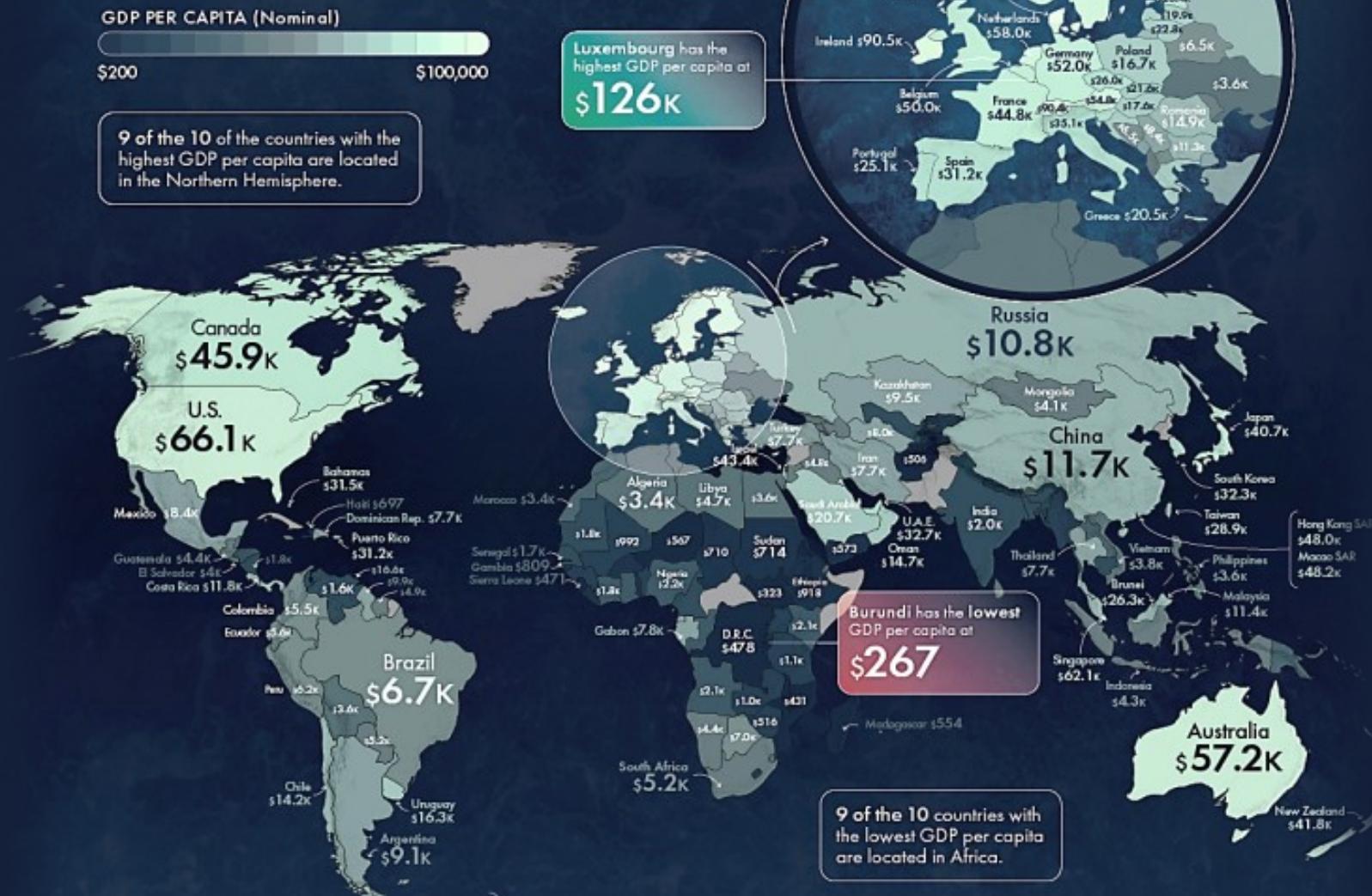
2019 - 2021







GDP PER CAPITA AROUND THE WORLD, 2021



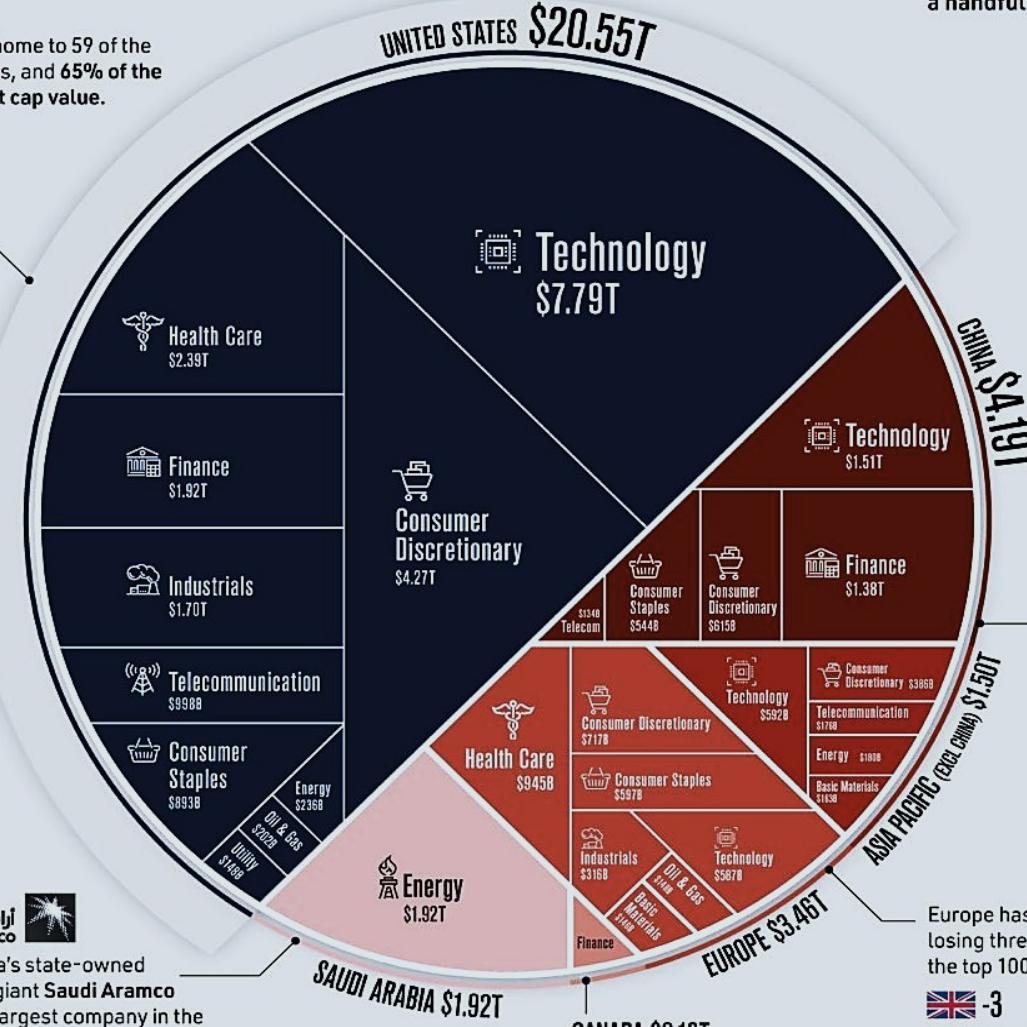
TOP 100 COMPANIES

U.S. VS THE WORLD

>All values in USD



The U.S. is home to 59 of the 100 top firms, and 65% of the total market cap value.



Saudi Arabia's state-owned oil and gas giant Saudi Aramco is the third largest company in the world by market cap.

Source: PwC

Every year, PwC releases a list of the 100 biggest companies in the world by market capitalization. The range between the smallest and largest companies in this year's list (May 2021) was a massive \$1.9 trillion.

But when it comes to location, that value is concentrated in just a handful of countries.

U.S.	\$20.55T
CHINA	\$4.19T
SAUDI ARABIA	\$1.92T
EUROPE	\$3.46T
Switzerland	\$816B
Netherlands	\$584B
France	\$552B
Germany	\$456B
United Kingdom	\$425B
Ireland	\$335B
Denmark	\$160B
Belgium	\$128B
ASIA PACIFIC (EXCL CHINA)	\$1.50T
Japan	\$563B
South Korea	\$431B
India	\$341B
Australia	\$163B
CANADA	\$131B

Tencent 腾讯
Alibaba.com

China's Tencent and Alibaba are two of the top 10 global firms by market cap.

Europe has been losing ground, losing three net companies from the top 100 firms compared to 2020.

UK -3 FR -2 DE +2

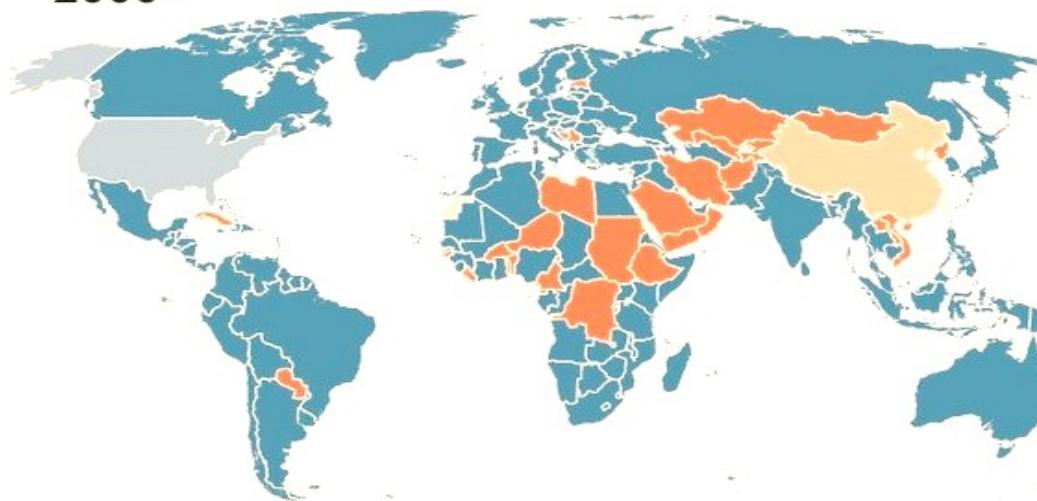


Ülkelerin ticaret ortakları sıralamasında önde olan:

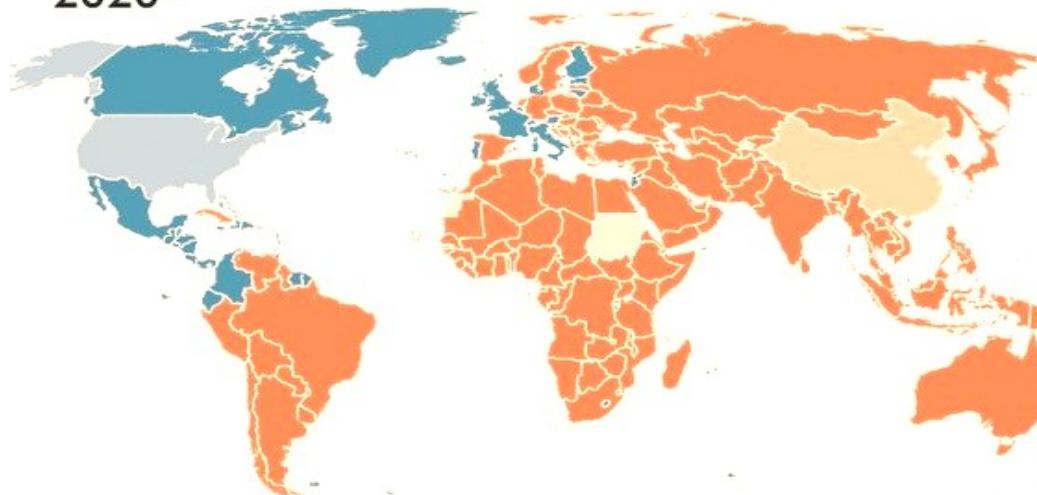
■ ABD

■ Çin

2000†

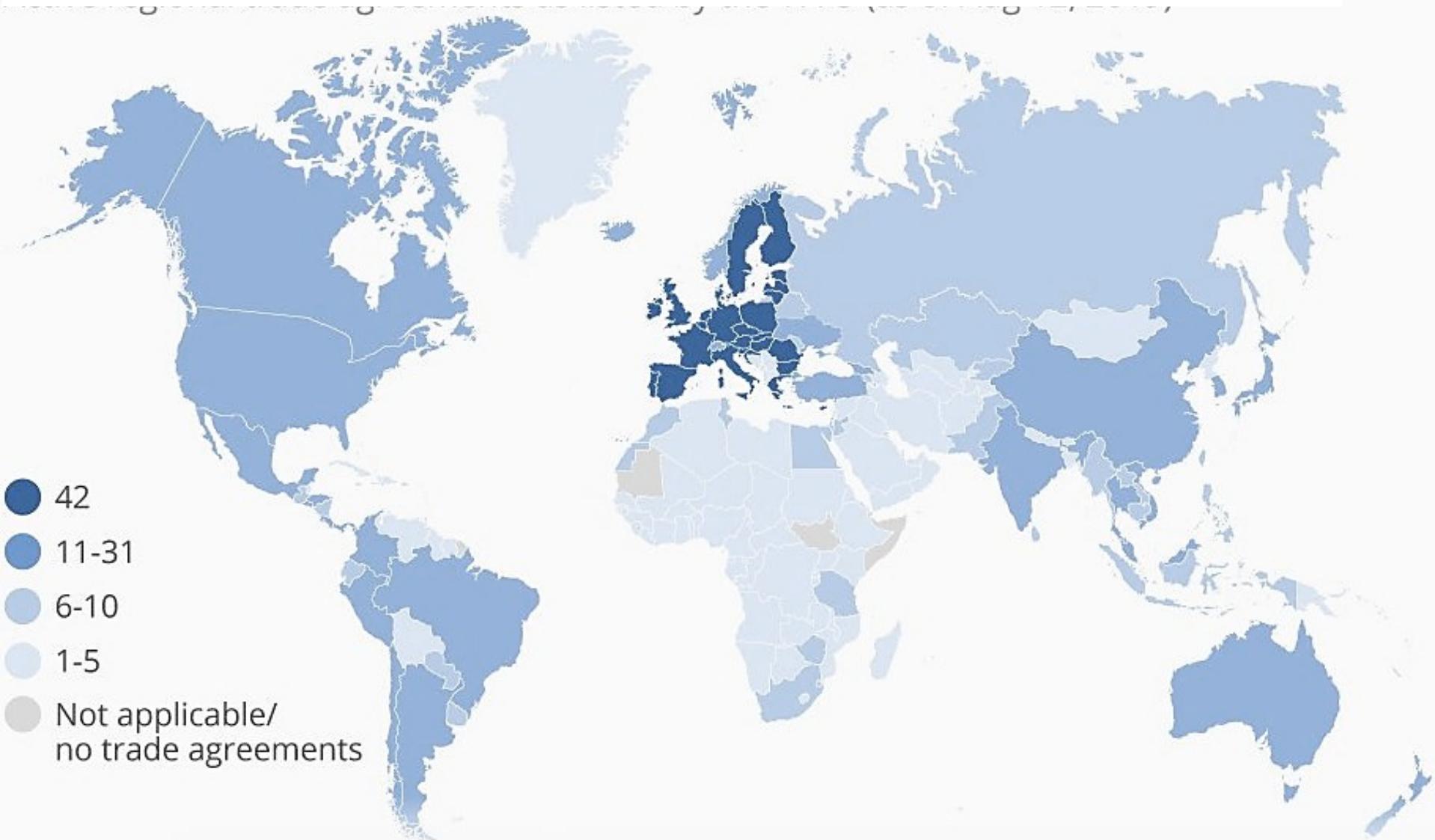


2020†



TİCARET ANLAŞMALARI SAYILARI : Ülkeler ve AB

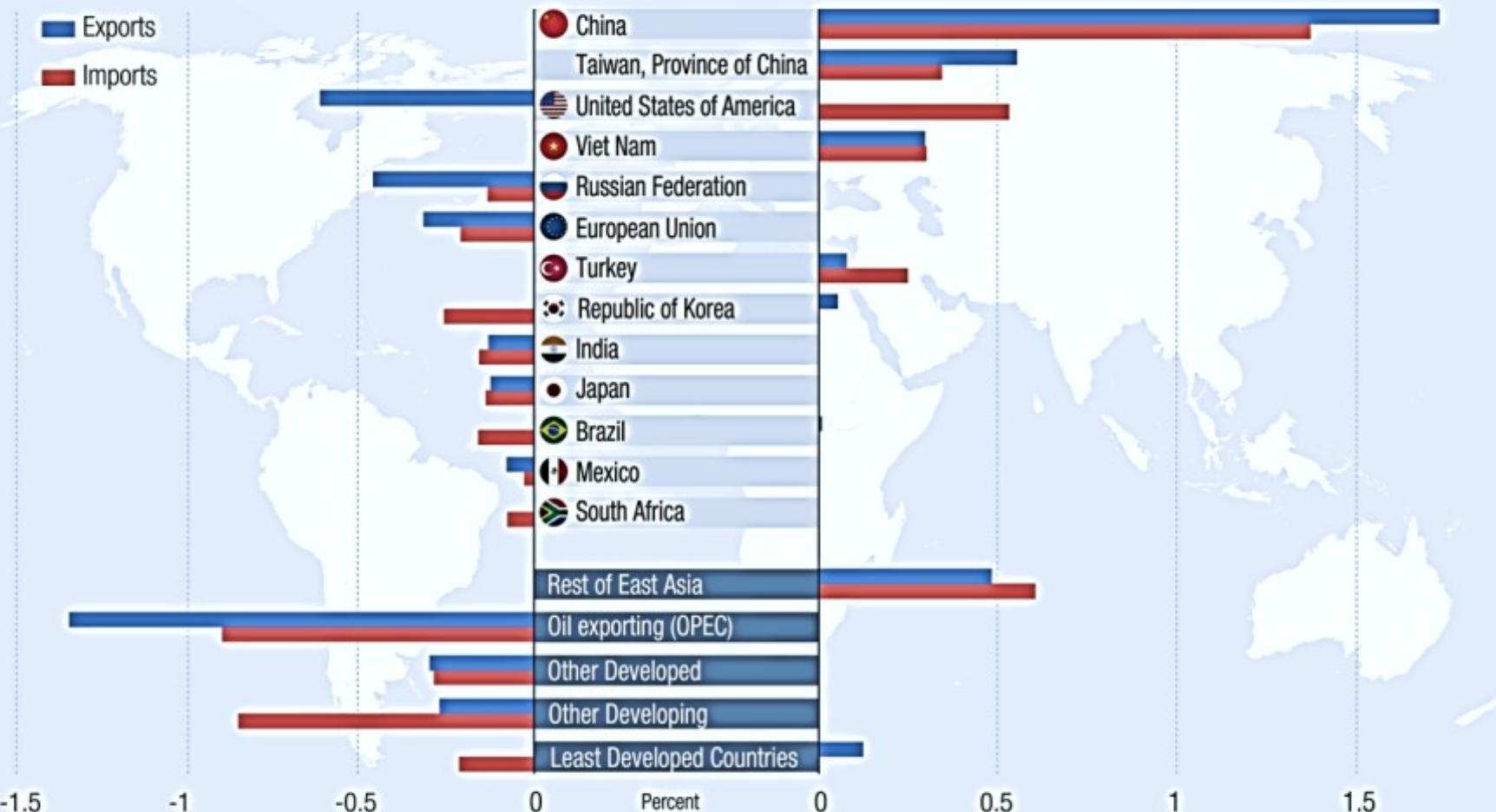
Dünya Ticaret Örgütü - 2019



Agreements made as a pre-existing group counted individually for each country
Source: WTO

DÜNYA TİCARETİNDEN PANDEMİ ETKİSİ

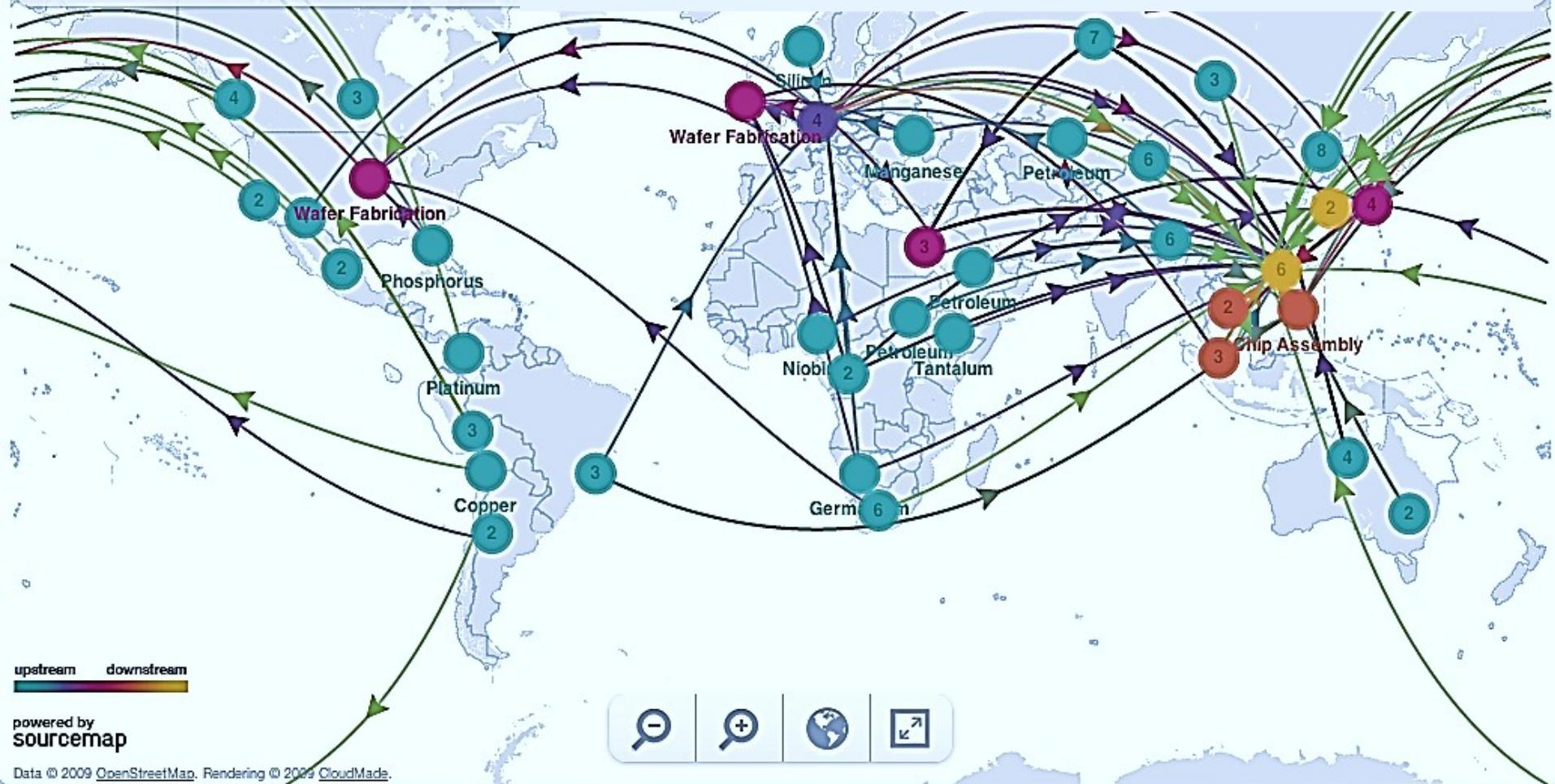
Change in Global Market Share (selected economies)



Source: UNCTAD calculations based on national statistics. Estimates are based on changes between 2019 and 2020. The statistics for the groups are cumulative.

Laptop Computer

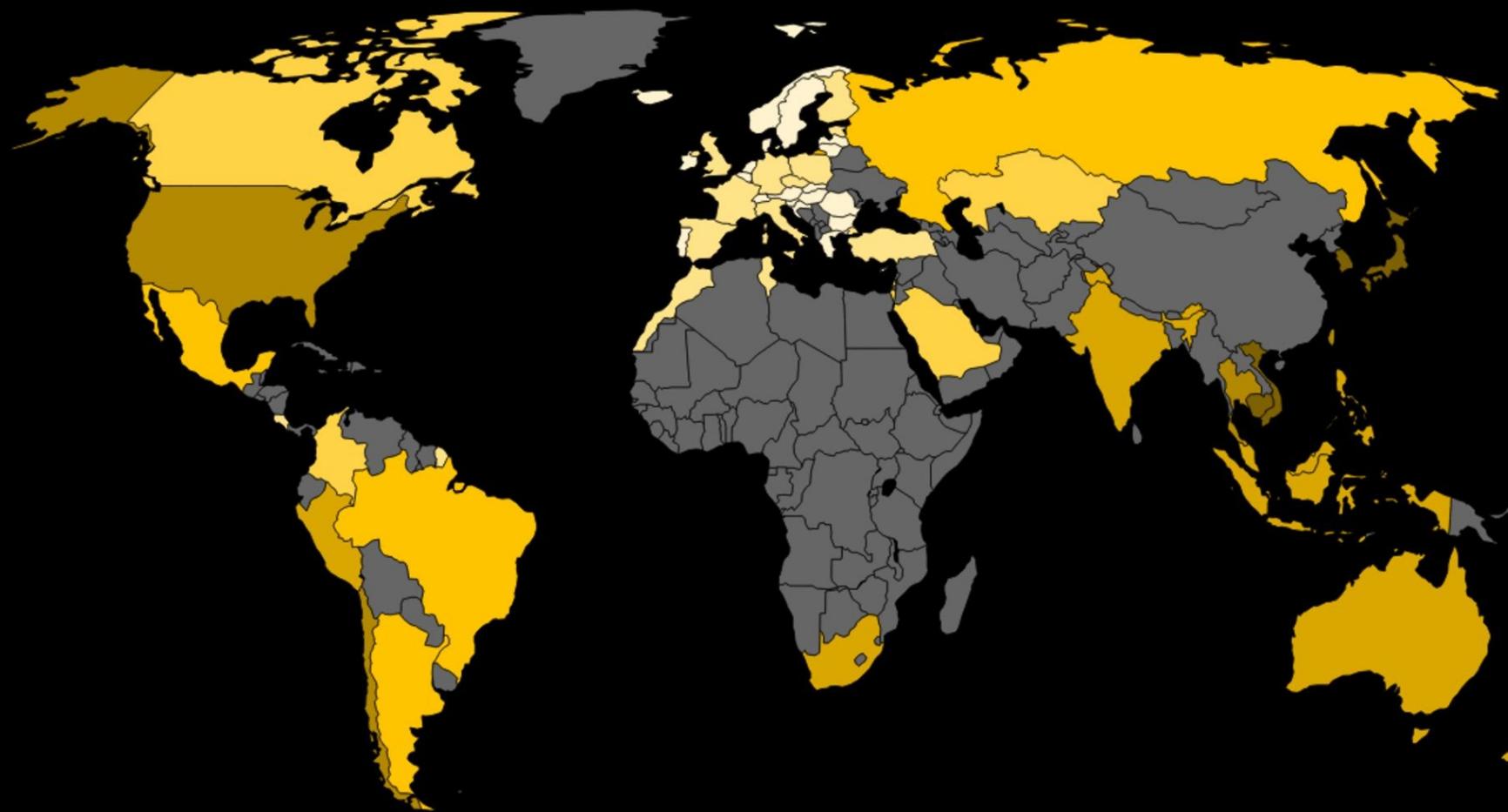
MAPPING A GLOBAL SUPPLY CHAIN



How Coronavirus Can Infect Global Supply Chains

Share of all imports of intermediate products coming from China

None



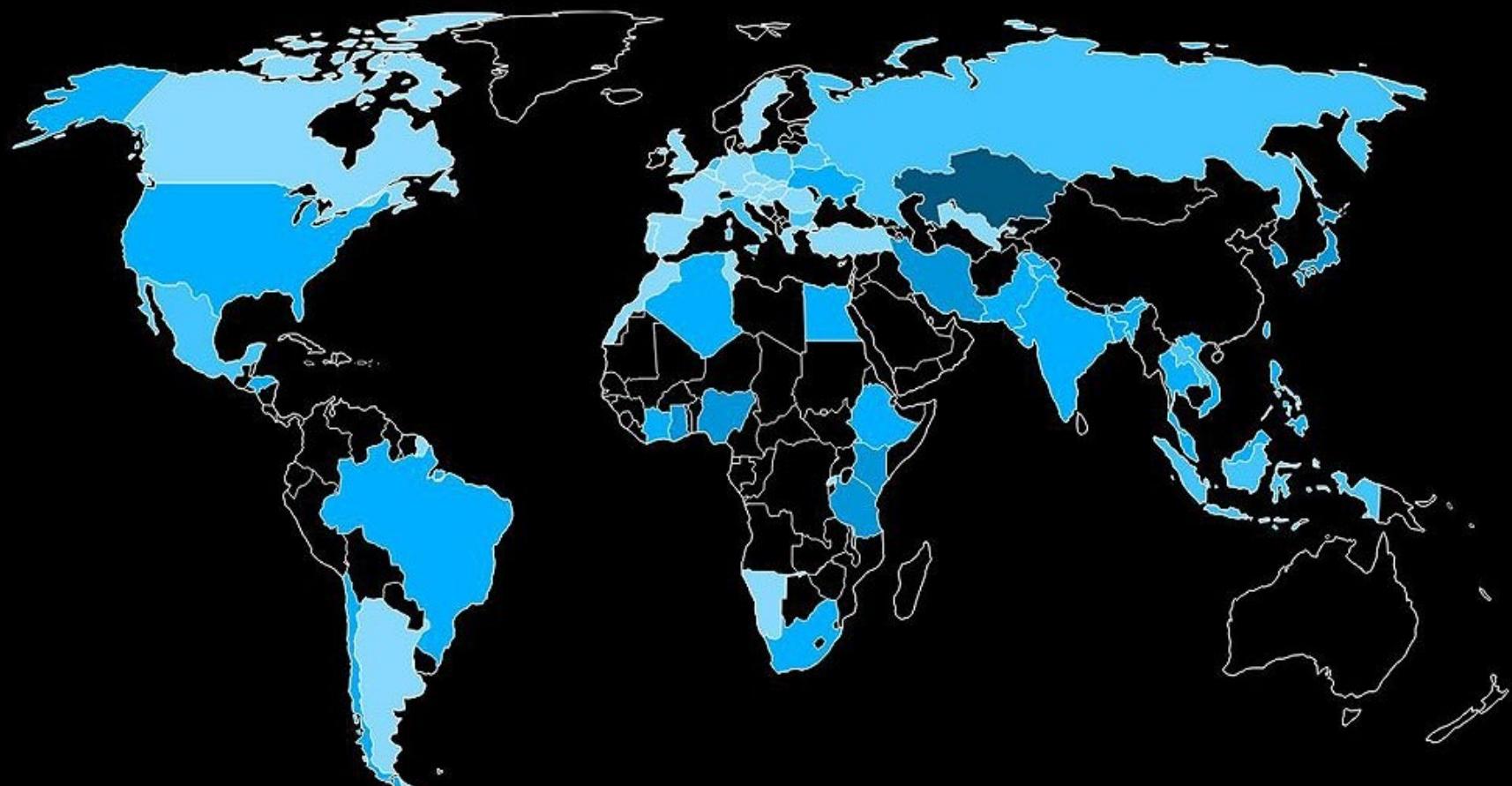
Source: OECD TiVA, Bloomberg Economics

Bloo

Supply Chain at Risk

Auto component imports from China as a share of total car-part imports

<5% 5% to 10% 10% to 30% 30% to 70% >70%



Source: Fitch Solutions Group Ltd.

Bloomberg



中国在非洲投资建设的 铁路项目



一带一路 横贯欧亚

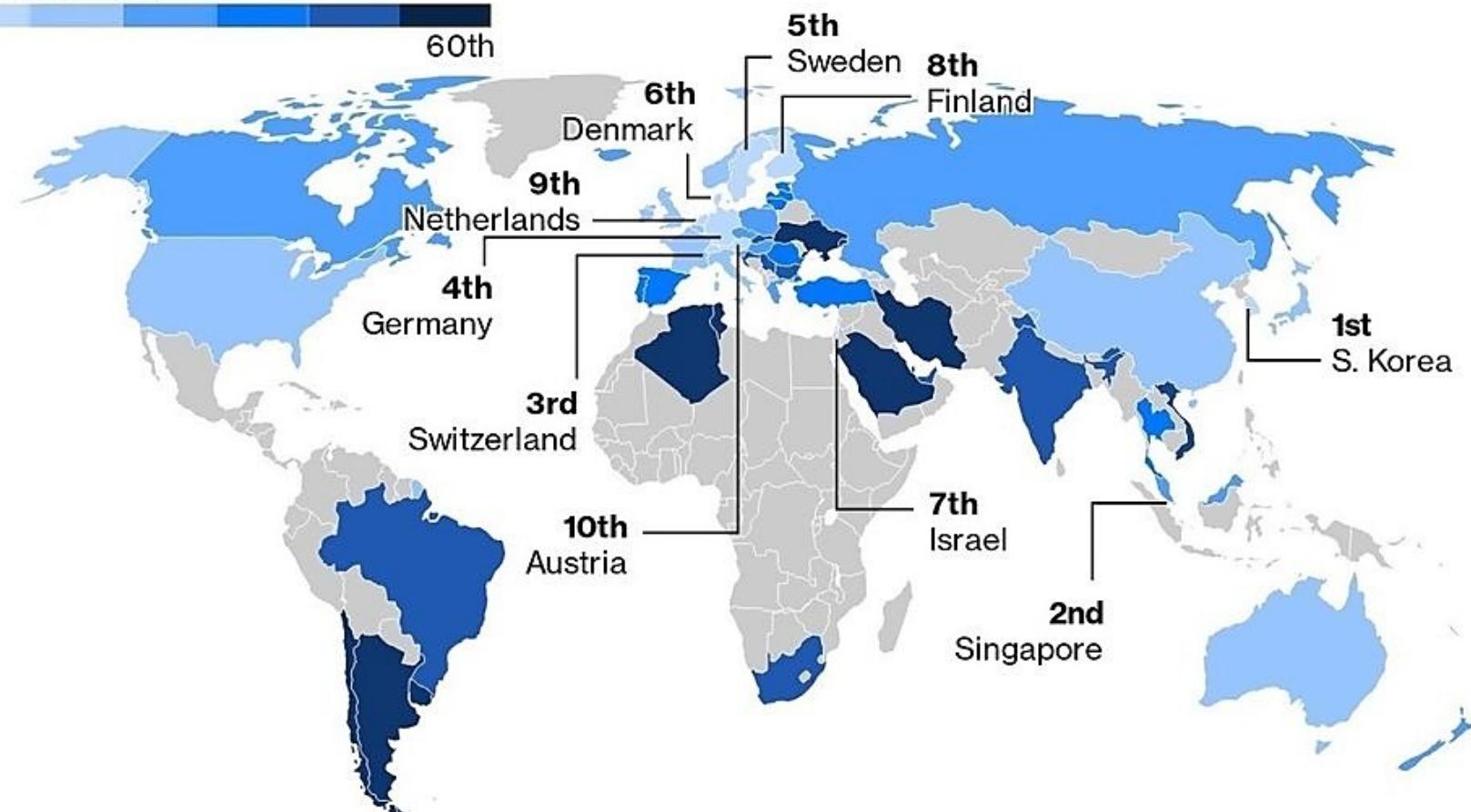
——丝绸之路经济带

——— 21世纪海上丝绸之路

World's 60 Most Innovative Economies

South Korea, Singapore and Switzerland lead the index in 2021

Innovation Rank

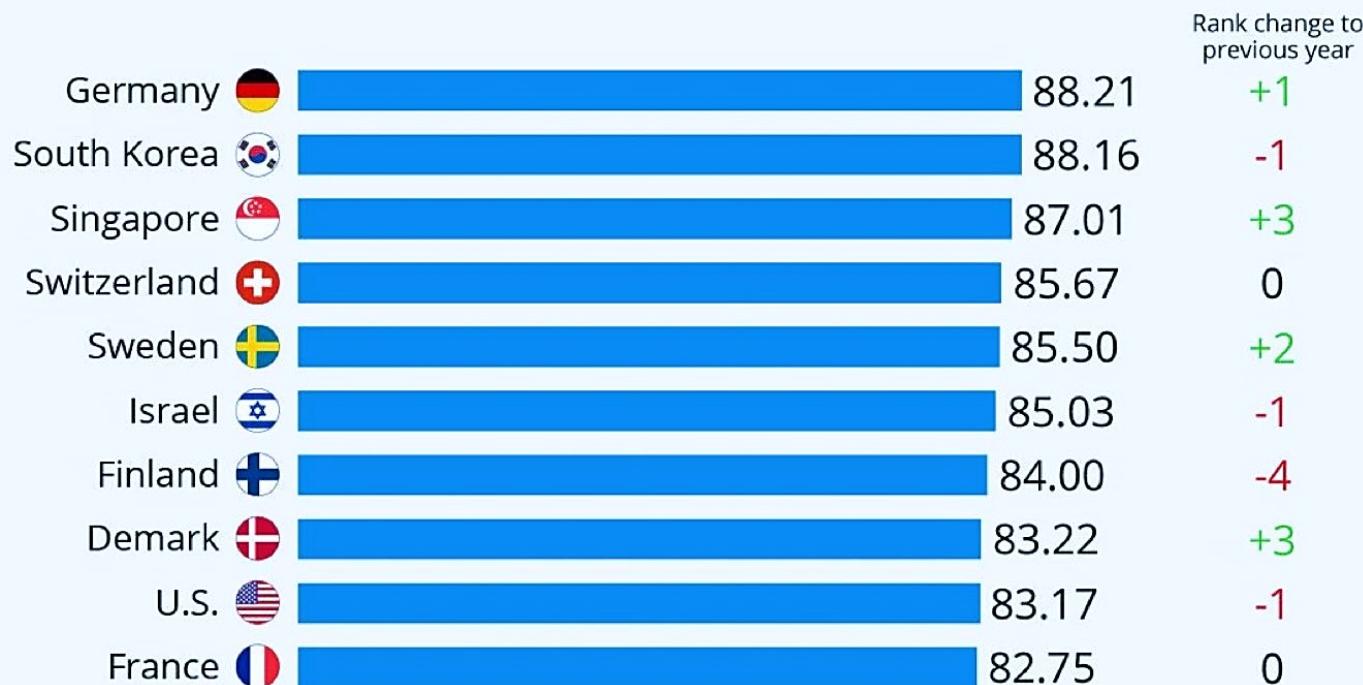


Sources: Bloomberg, International Labor Organization, International Monetary Fund, World Bank, Organisation for Economic Cooperation and Development, World Intellectual Property Organization, United Nations Educational, Scientific and Cultural Organization

Bloomberg

The Most Innovative Economies in the World

Index scores for the most innovative economies worldwide (2020)*

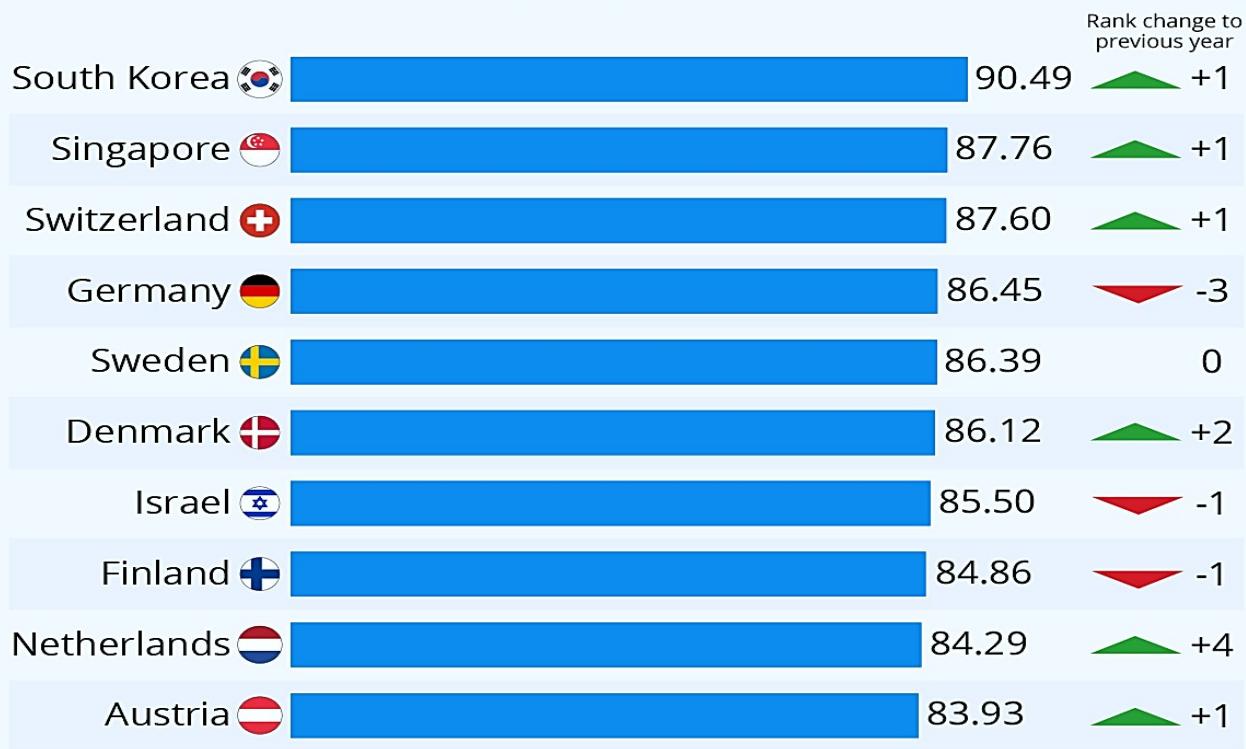


* Takes into account R&D spending intensity, patent activity, efficiency of tertiary education, value-added manufacturing, productivity, high-tech density and researcher concentration

Source: Bloomberg

The Most Innovative Economies in the World

Index scores for the most innovative economies worldwide (2021)*



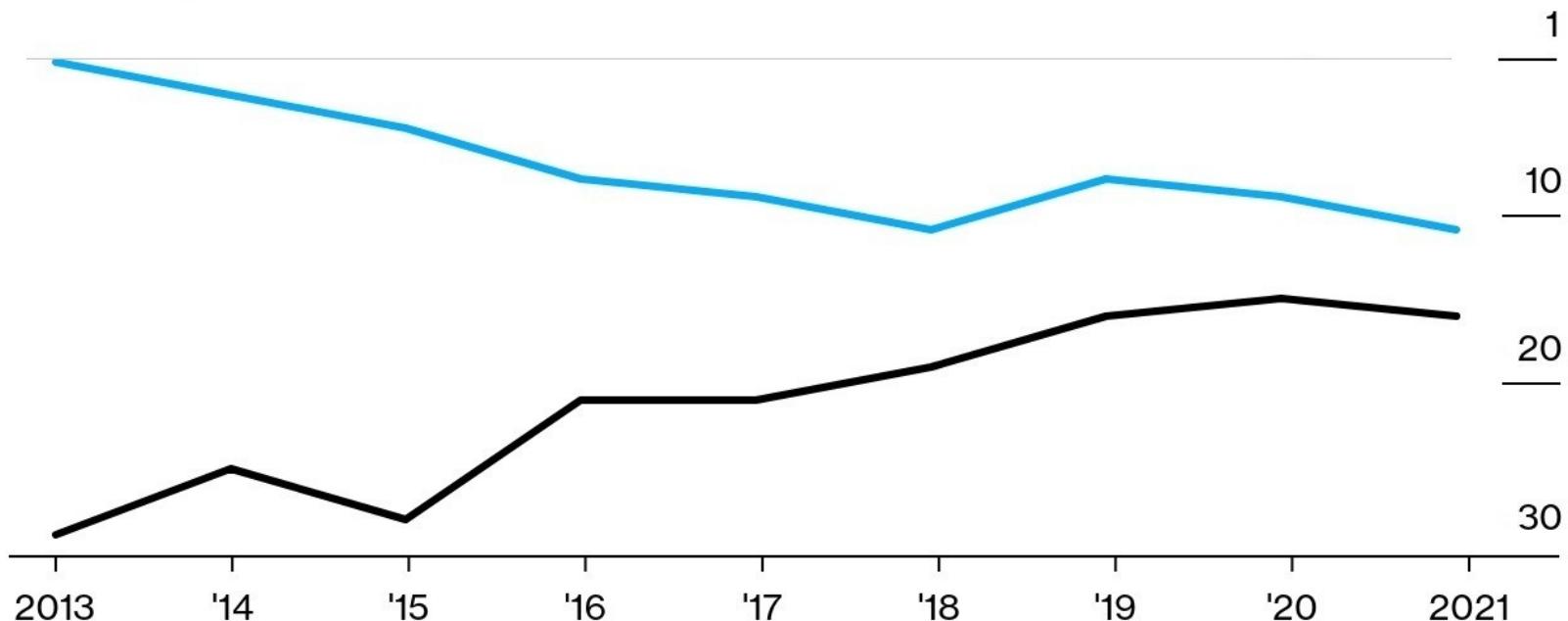
* Takes into account R&D spending intensity, patent activity, efficiency of tertiary education, value-added manufacturing, productivity, high-tech density and researcher concentration

Source: Bloomberg

Converging

The ranking gap between the U.S. and China has steadily narrowed

— China — U.S.



Source: Bloomberg Innovation Index

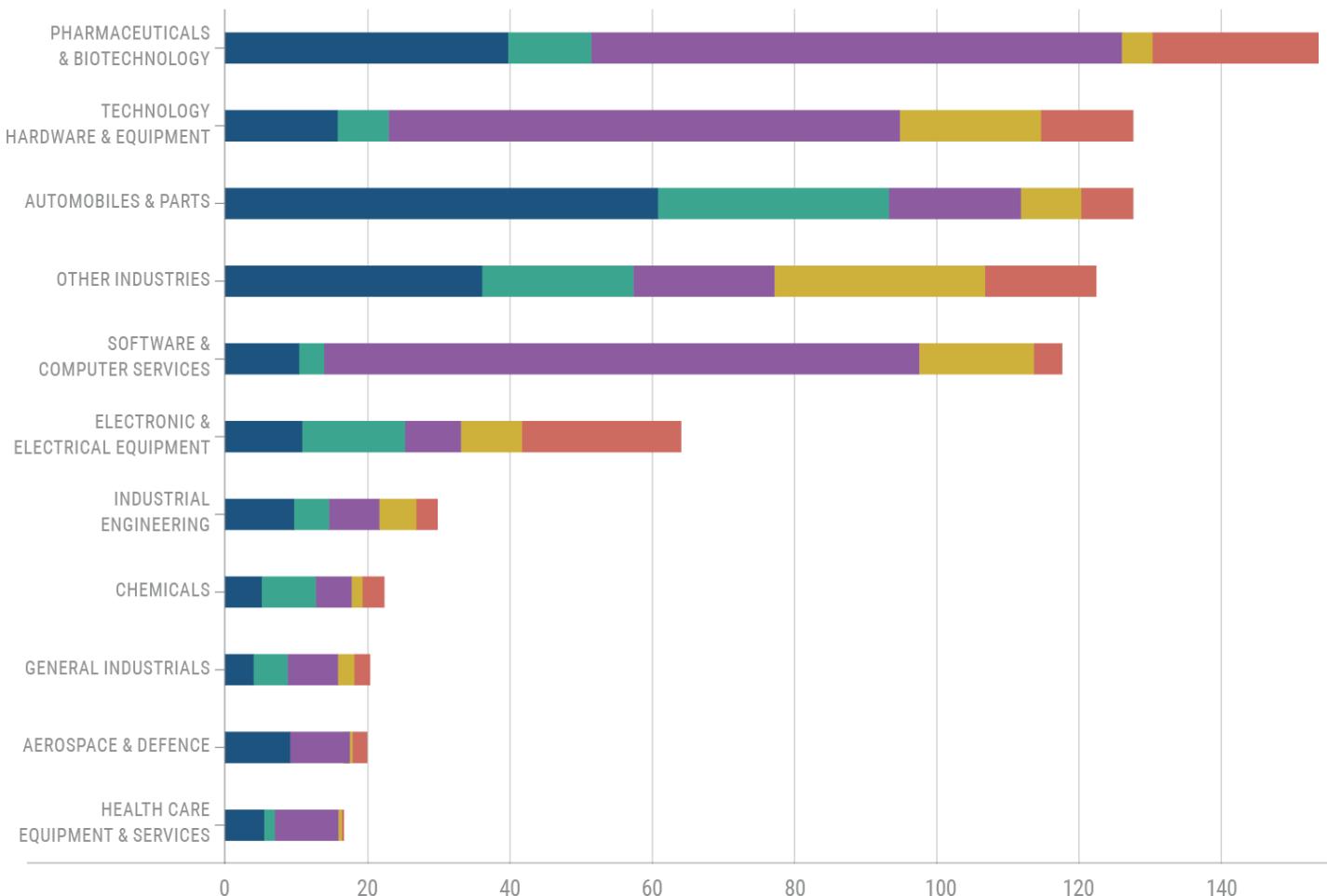
Bloomberg

R&D investment by industry and world region

IN BILLION €

2018

- EU
- Japan
- US
- China
- Rest of the world

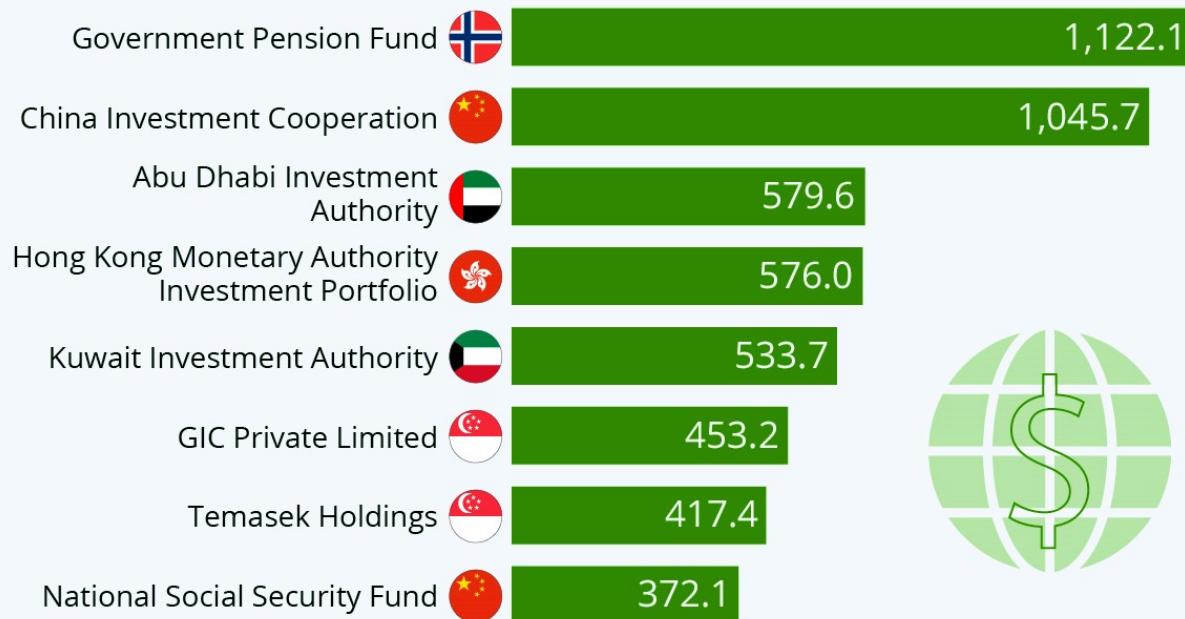


ACEA

SOURCE: THE 2019 EU INDUSTRIAL R&D INVESTMENT SCOREBOARD, EUROPEAN COMMISSION

The World's Biggest Sovereign Wealth Funds

Total assets of the biggest state-owned investment funds in the world (in billion U.S. dollars)

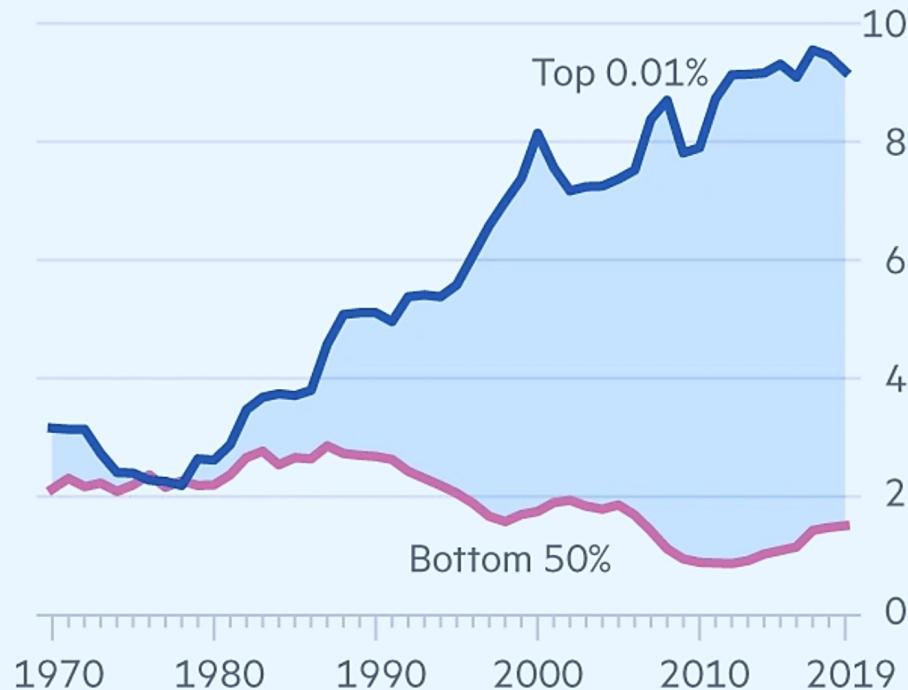


As of January 2021

Source: SWF Institute

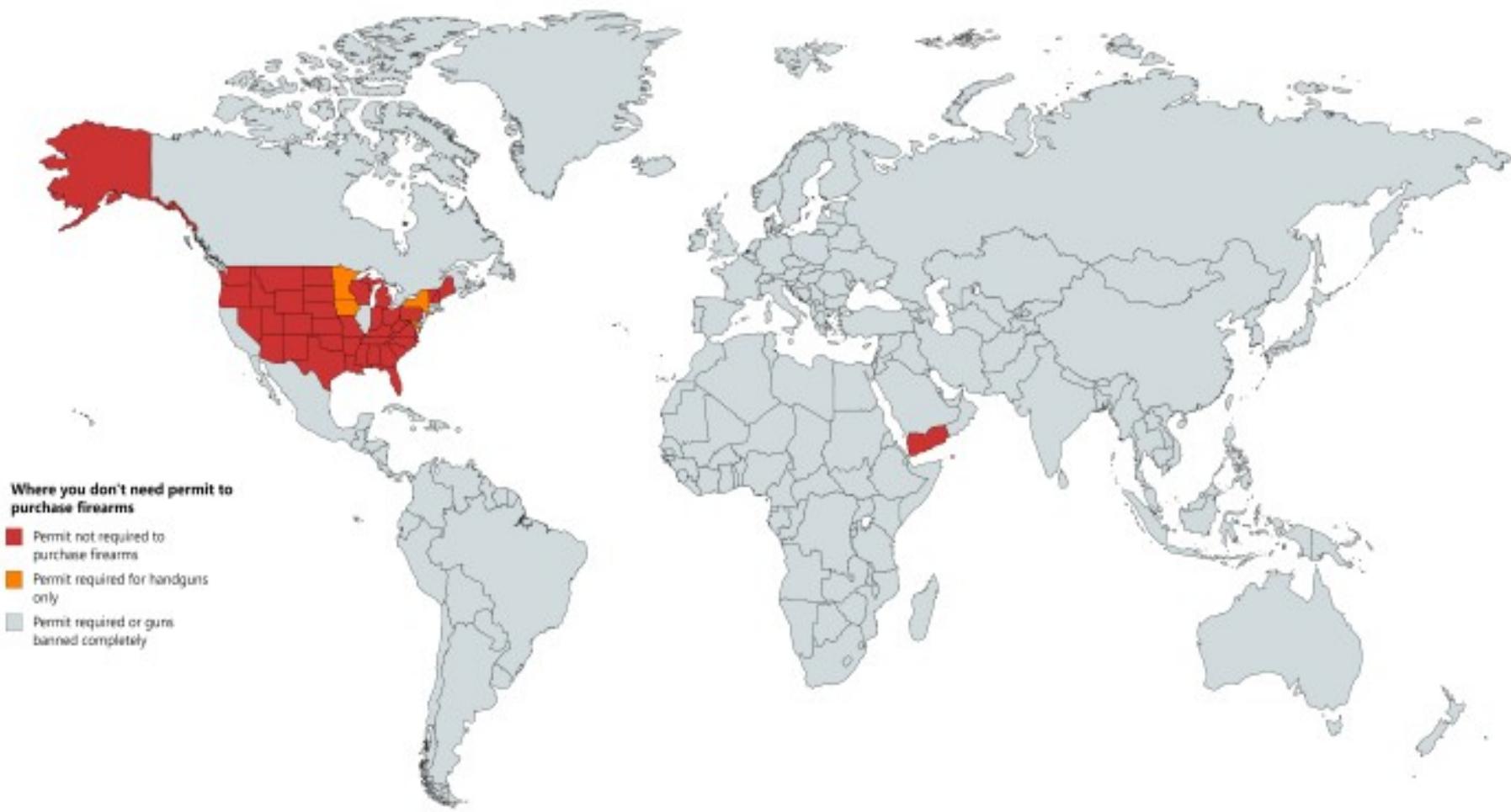
Inequality has been rising in the US since the 1970s

Share of US net personal wealth (%) held by groups across the wealth distribution



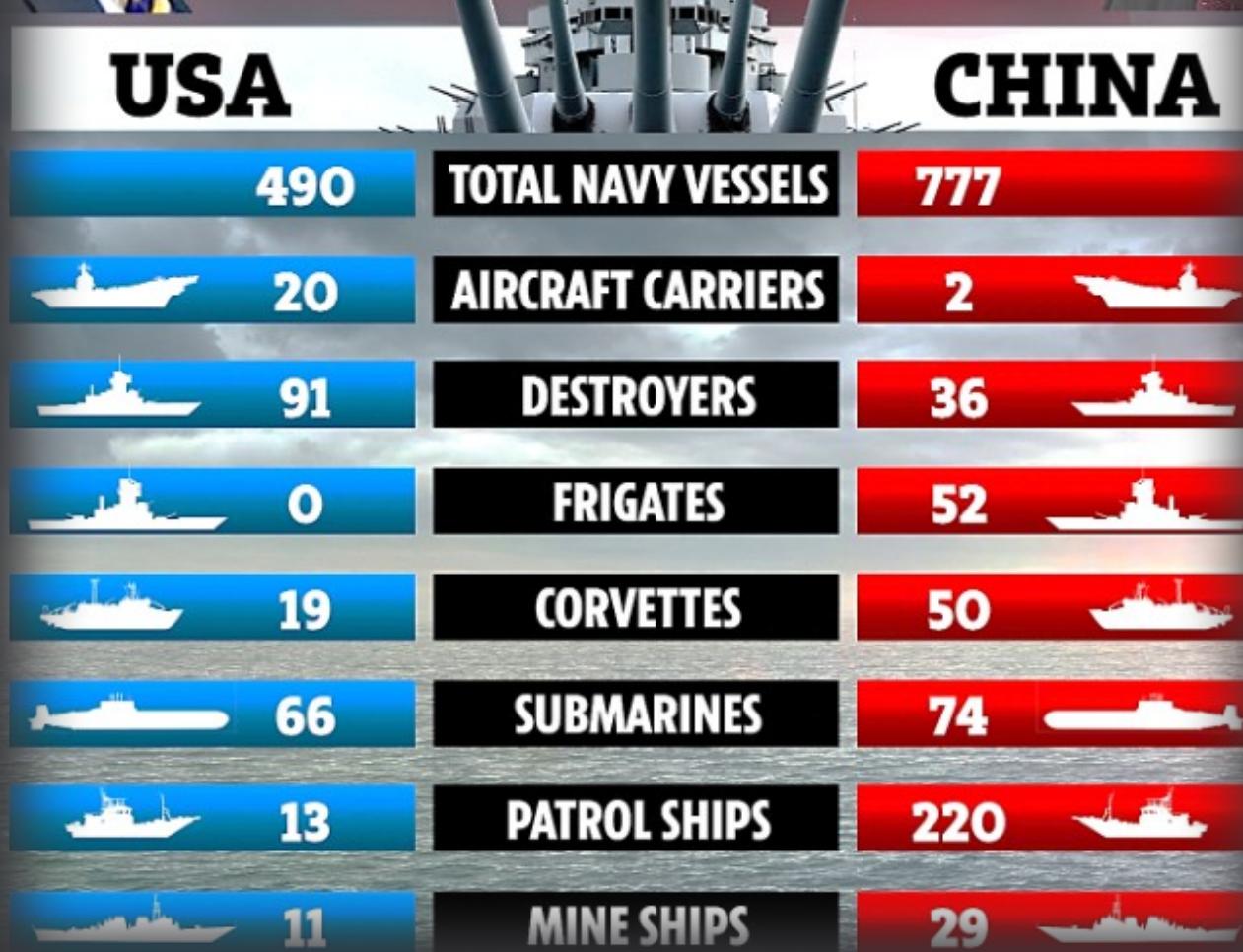
Source: World Inequality Database

© FT



Created with mapchart.net ©

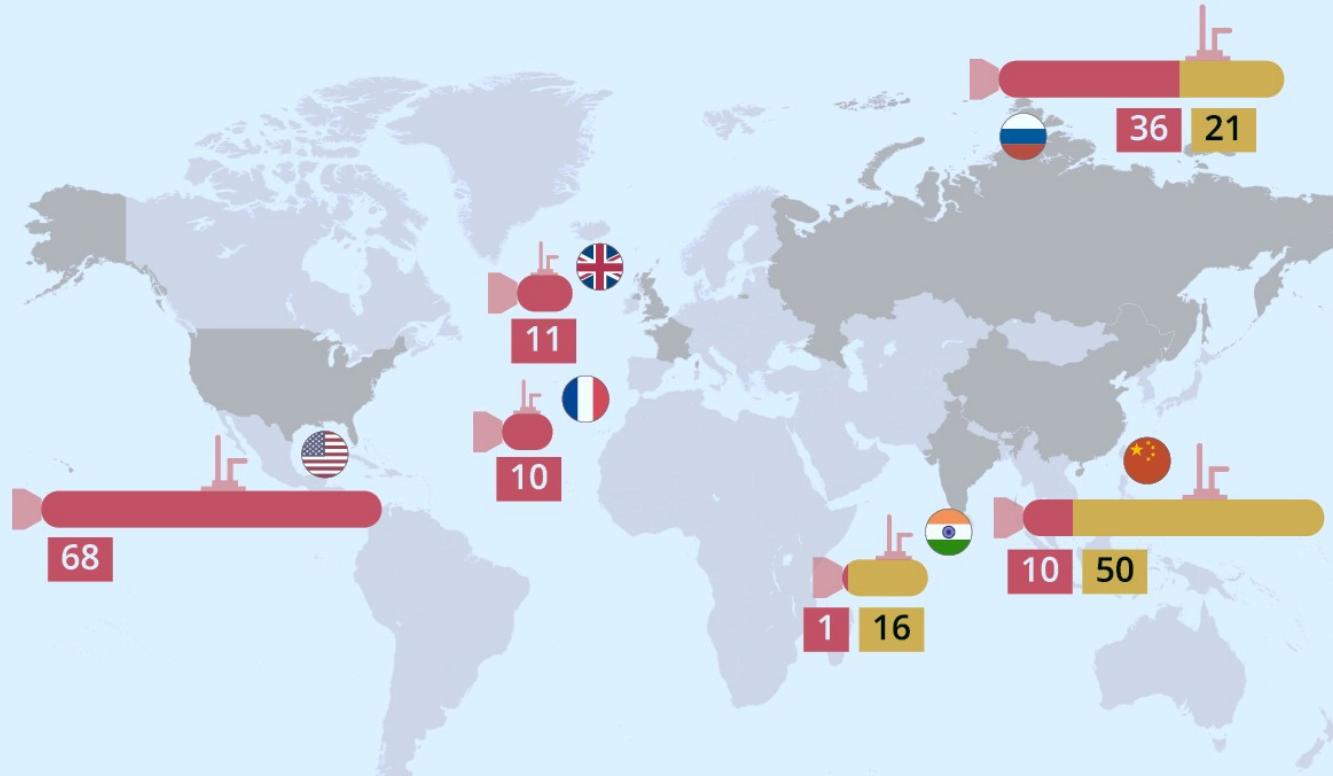
US V CHINA NAVAL FIREPOWER



The Underwater War

Number of military submarines in service by country*

■ Nuclear-powered ■ Other propulsion methods

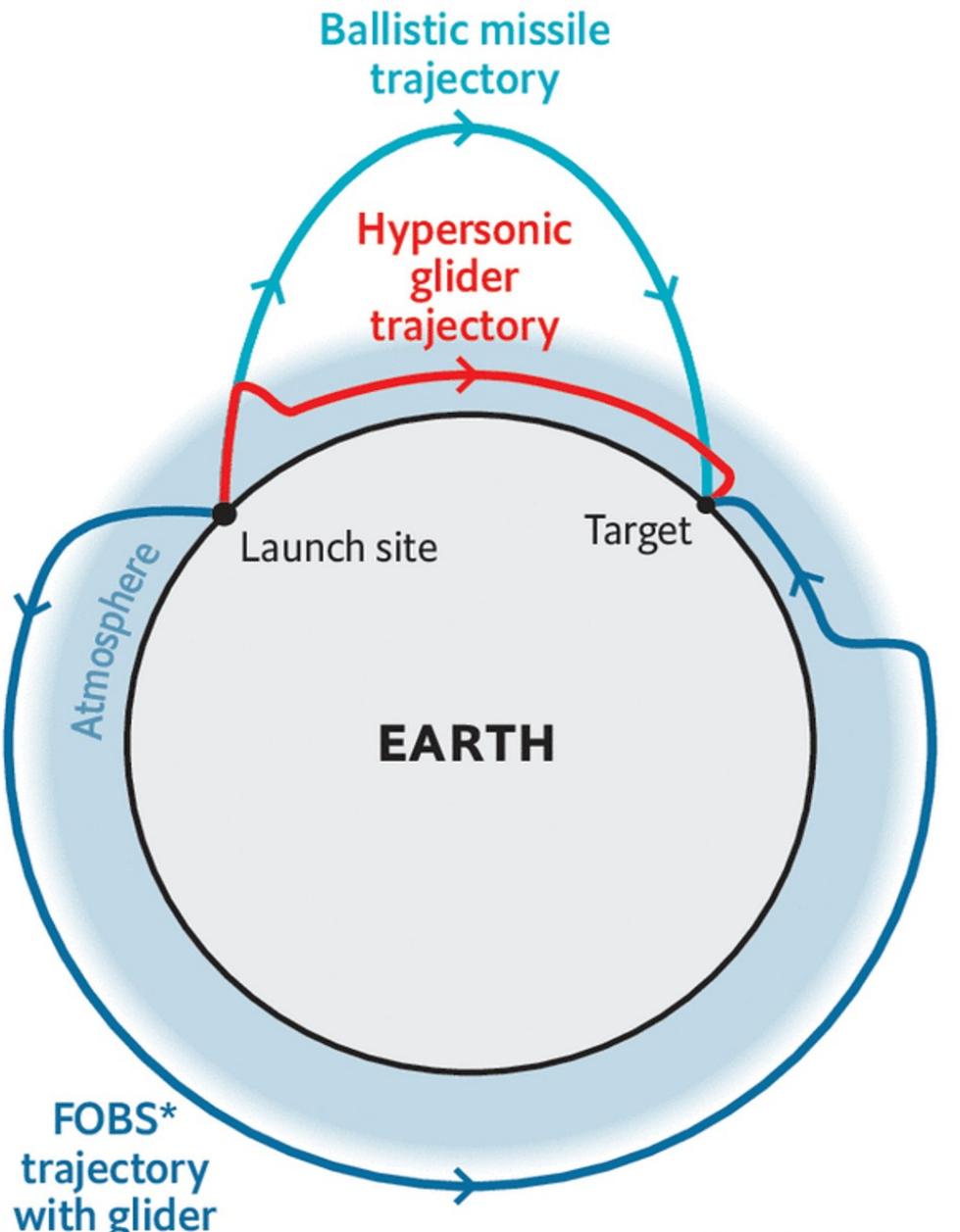


* Countries with at least one nuclear-powered submarine in service

Sources: Indian Navy, Nuclear Threat Initiative,
Forbes, Royal Navy, Marine Nationale



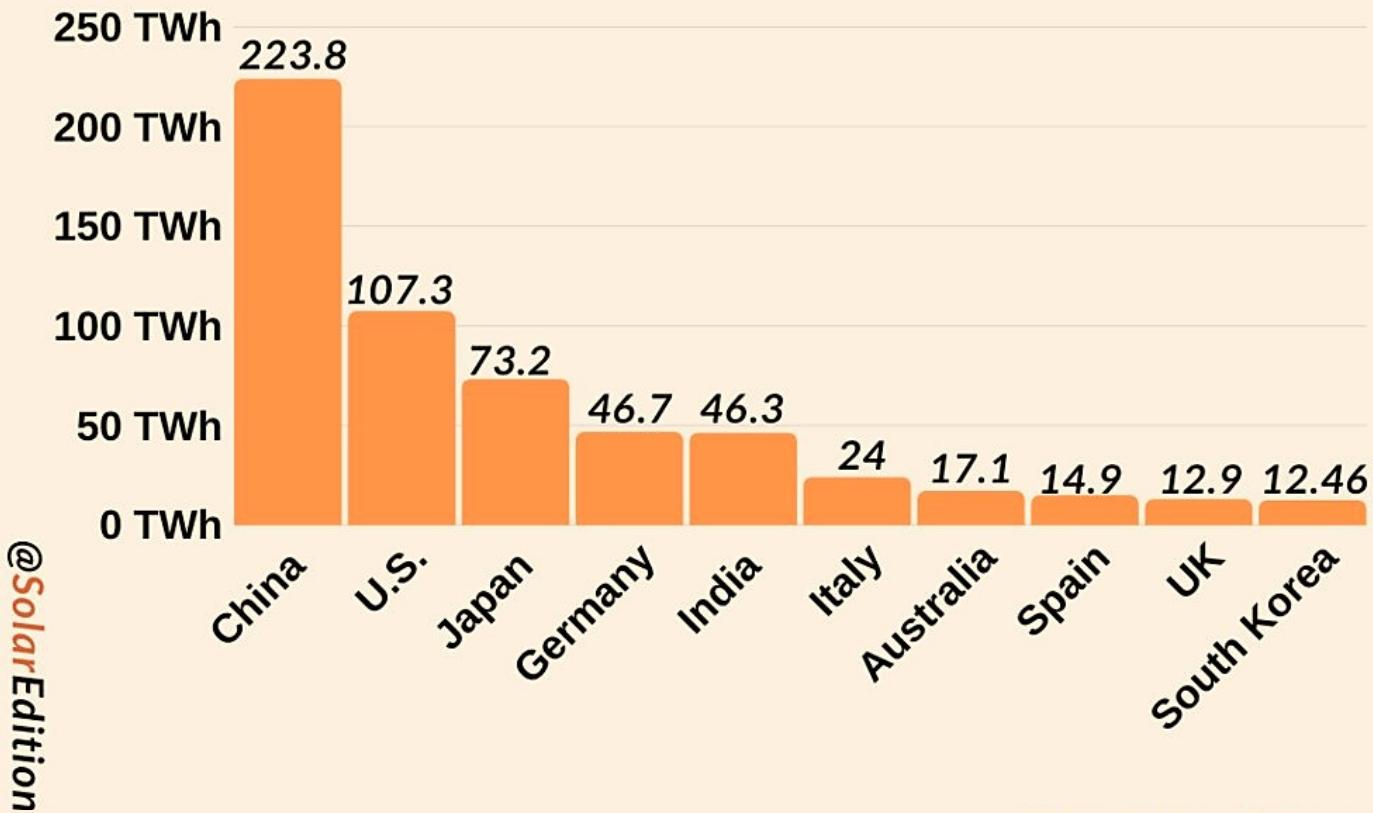
Simplified missile trajectories, not to scale



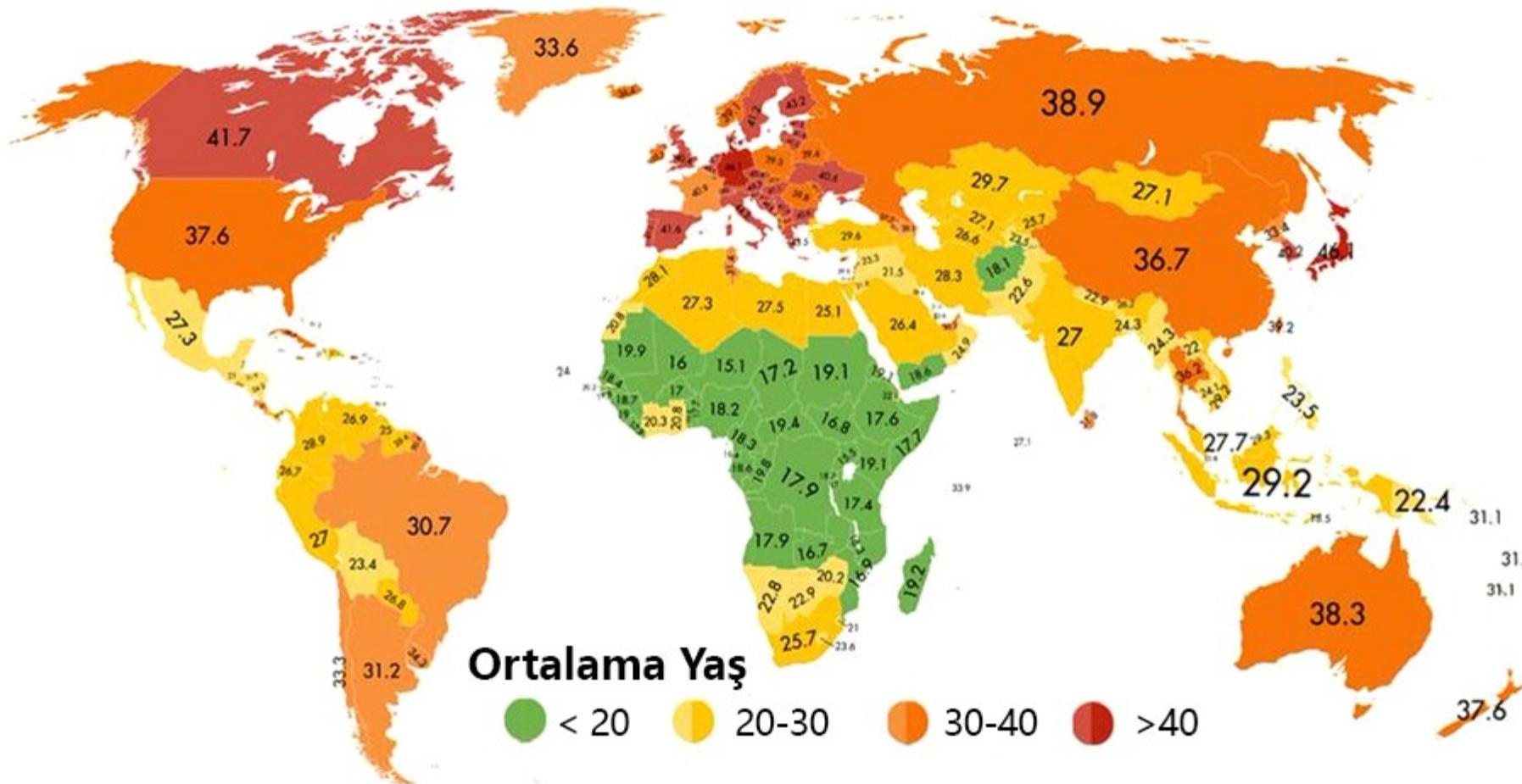
Source: *The Economist*

*Fractional Orbital
Bombardment System

Top 10 Countries in Solar Electricity Generation - 2019

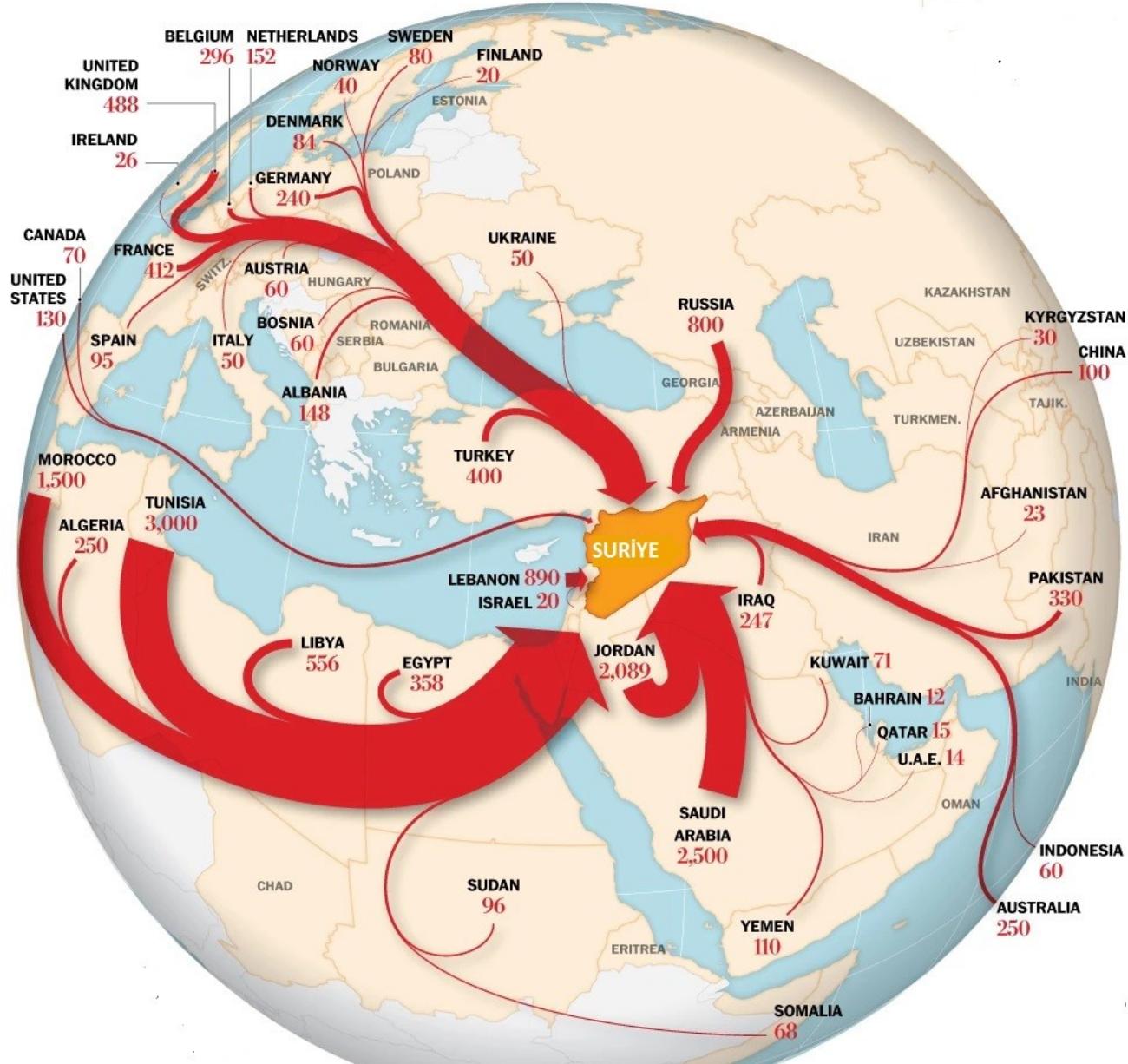


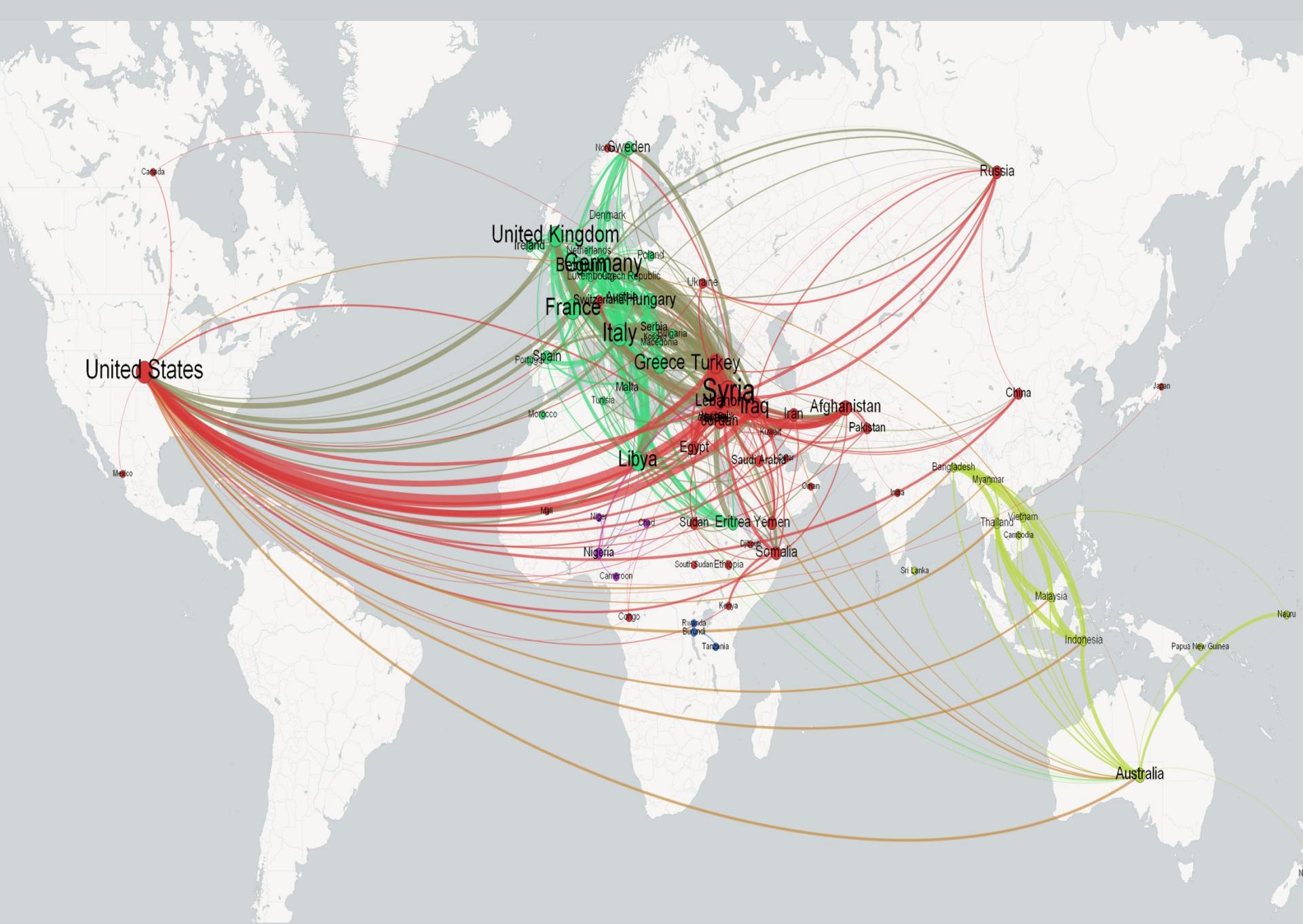
ÜLKELERE GÖRE YAŞ ORTALAMALARI

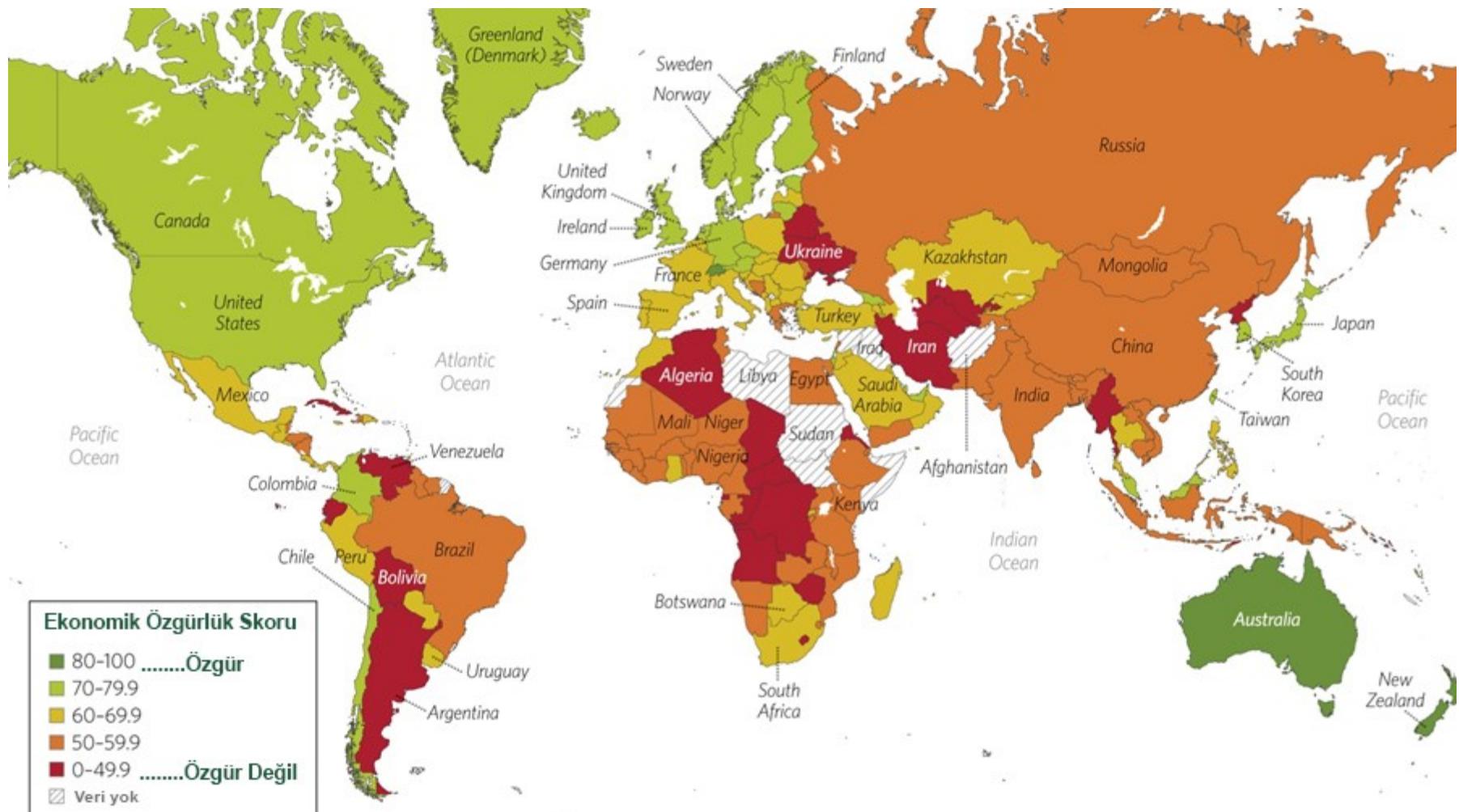


En Genç Nüfus: 1. Niger (15.1) 2. Uganda (15.5) 3. Mali (16) 4. Malawi (16.3) 5. Zambia (16.7)

En Yaşlı Nüfus: 1. Germany & Japan (46.1) 2. Italy (44.5) 3. Austria (44.3) 4. Virgin Islands (44.2)

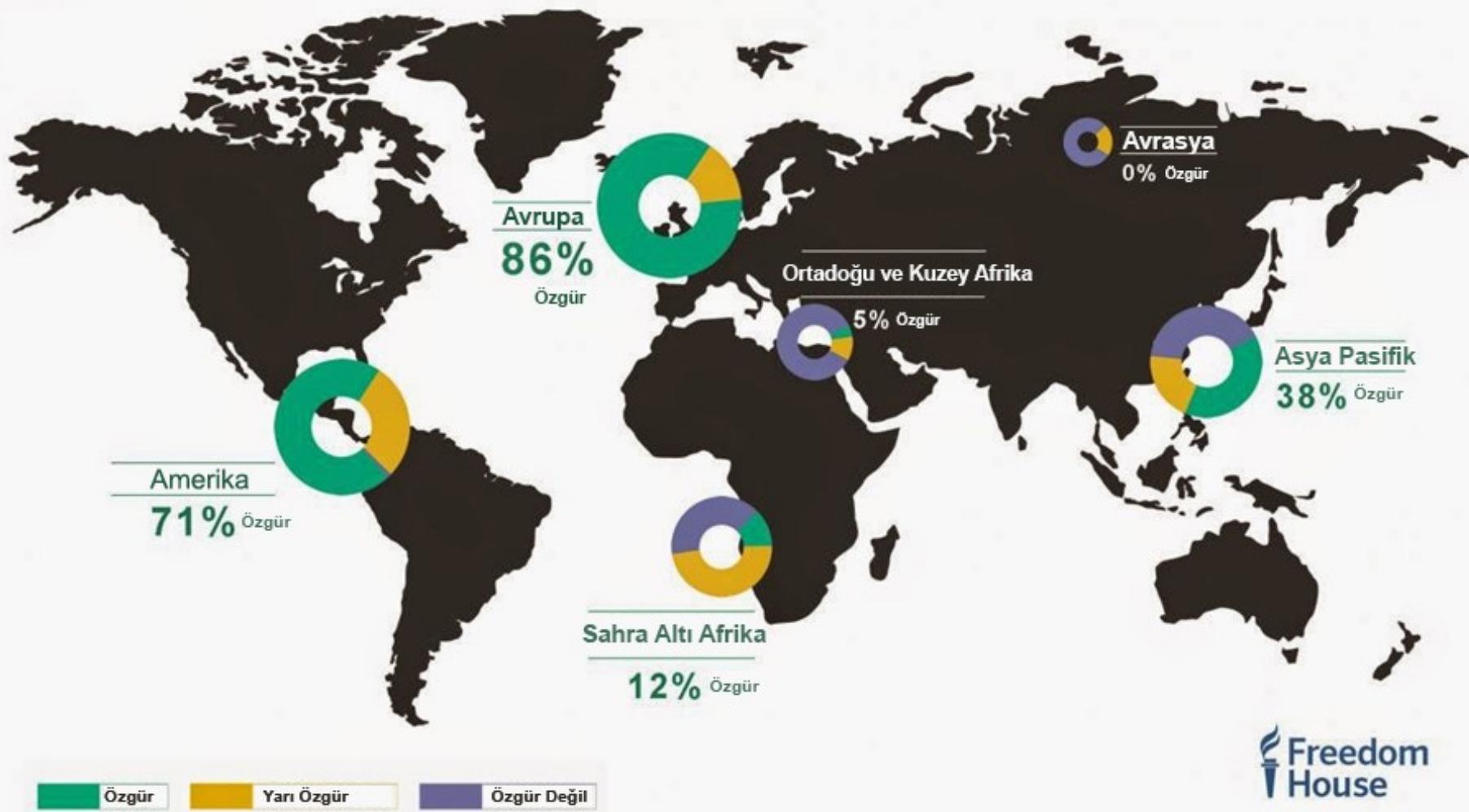


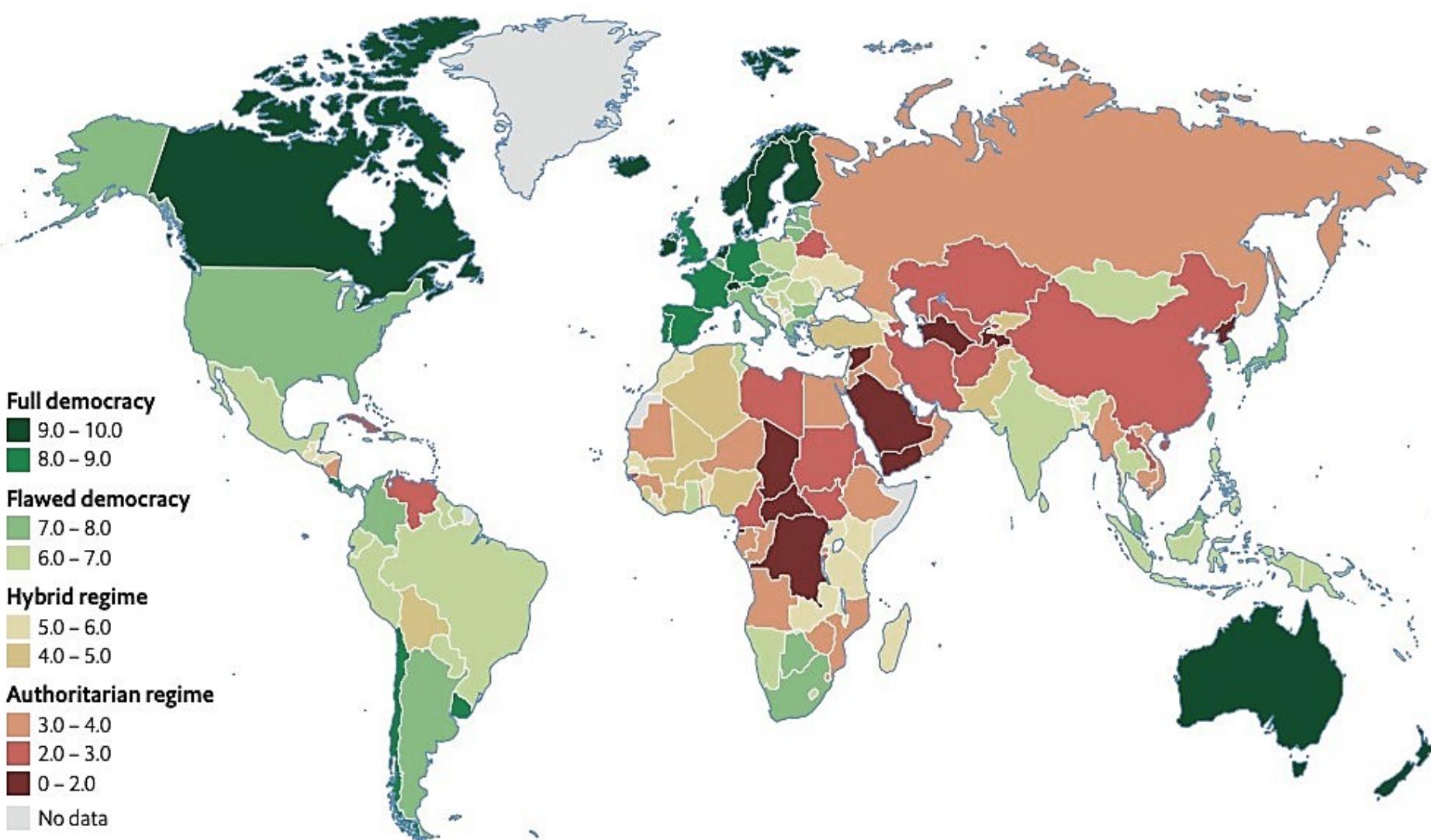




Source: Terry Miller and Anthony B. Kim, 2015 *Index of Economic Freedom* (Washington, DC: The Heritage Foundation and Dow Jones & Company, Inc., 2015), <http://www.heritage.org/index>.

DÜNYA'DA ÖZGÜRLÜK



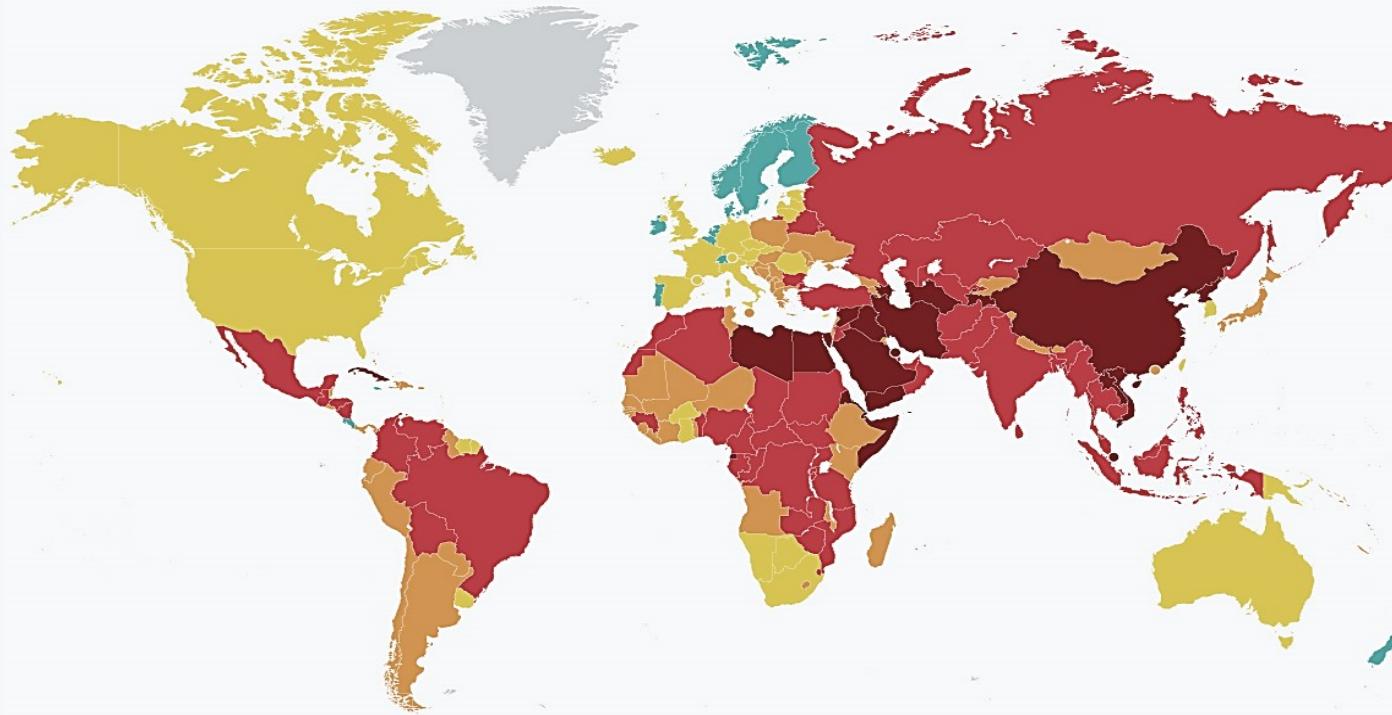


Source: The Economist Intelligence Unit.

The State of World Press Freedom

Countries ranked by level of press freedom in 2021

- Good situation ■ Satisfactory situation ■ Noticeable problems
- Difficult situation ■ Very serious situation



Highest ranked

- 1 Norway
- 2 Finland
- 3 Sweden

Lowest ranked

- 178 Turkmenistan
- 179 North Korea
- 180 Eritrea



U.S. Embassy Turkey

@USEmbassyTurkey

...

Bugün, Osman Kavala'nın tutuklanmasıının dördüncü yıl dönümü. Hakkında devam eden dava, Türkiye'de demokrasi ve hukukun üstünlüğüne gölge düşürmektedir.

Bugün, ile , Kavala'nın serbest bırakılması çağrısında bulunmaktadır. Metnin tamamı: tr.usembassy.gov/tr/osman-kaval...

[Translate](#) [Tweet](#)



6:56 PM · Oct 18, 2021 · Twitter Web App

BEYOGLU
İSTANBUL (212) 249-19-29

DINING IN OSLO
A NEW TAKE ON
NEW NORDIC CUISINE
BACK PAGE | TRAVEL

New York Times

INTERNATIONAL EDITION | TUESDAY, JUNE 19, 2018



Shoppers in El Tigre, Venezuela, lining up to buy groceries. The monthly salary for many oil workers is barely enough to buy a whole chicken or two pounds of beef.

PHOTOGRAPHS BY THE NEW YORK TIMES

Financier
played key
role in North
Korea talks

WASHINGTON

Businessman contacted
Jared Kushner to relate
pitch from Pyongyang

BY MARK MAZZETTI
AND MARK Landler

An American financier approached the Trump administration last week with an unusual proposition: The North Korean government wanted to meet with Jared Kushner, the president's son-in-law and senior adviser.

The financier, Gabriel Gabrial, explained that a top North Korean official was seeking a back-channel meeting between Kim Jong-un, who has traded threats of war with Mr. Kushner, and Mr. Schulze, who had built a network of supporters on trips to business state.

For more on this story, see page A1.

Venezuelan dream crashes down



Top 10 emerging risks

eurasia
group politics
first

Ipsos

1. Pandemics and infectious diseases (+7)
2. Climate change (-1)
3. Cybersecurity risks (-1)
4. Geopolitical instability (-1)
5. Social discontent and local conflicts (-1)
6. New threats to security (+3)
7. Macroeconomic risks (+3)
8. Natural resources and biodiversity risks (-2)
9. Financial risks (+2)
10. Pollution (-3)

(Rank change on 2019)

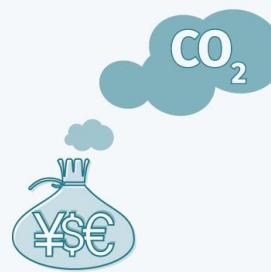
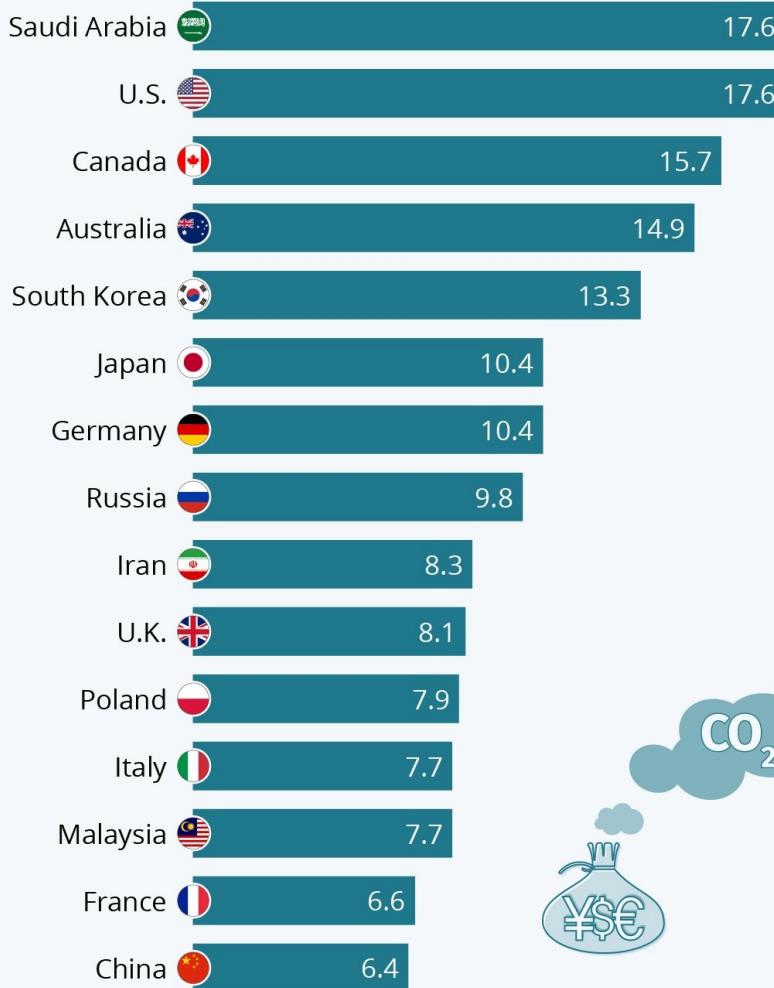
Source: AXA 2020 Future Risks Report





Wealthy Nations Lead Per-Capita Emissions

Countries with highest per-capita emissions, in metric tons CO₂



Source: World Bank

The world: 4°C warmer

No one knows exactly what this world will look like, but models provide insights into forced human migrations and our future power generation

Arctic passage

With no sea ice, this valuable shipping route is open all year, providing transportation links between habitable zones in Canada and Russia

Canada

Reliable precipitation and warmer temperatures provide ideal growing conditions for most of the world's subsistence crops

South-west US

Desertification led to the last inhabitants of this region migrating north. The Colorado river is a mere trickle. The land is used for solar farming and geothermal energy

Peru
Deglaciation means this area is dry and uninhabitable

Western Antarctica
Unrecognisable now. Densely populated with high-rise cities

Greenland

Greenland's ice sheet will be melting rapidly

Scandinavia/UK/Northern Russia/Greenland

Compact high-rise cities would provide shelter for much of the world's population

Siberia

Reliable precipitation and warmer temperatures provide ideal growing conditions for most of the world's subsistence crops

Southern Europe

Deserts have encroached on the continent, rivers have dried up and the Alps are snow-free. Goats and other hardy animals are kept at the fringes

Southern China

Dried rivers and aquifers mean this region has been abandoned. Intense monsoons have helped erode the land, leaving a dustbowl

Africa

Mostly desert, though some models show greening of the Sahel

Asia

Most of the Himalayan glaciers have melted, with repercussions for many of the major rivers in the region. Bangladesh is largely abandoned, as is south India, Pakistan and Afghanistan. Isolated communities remain in pockets

Polynesia
Vanished beneath the sea

Patagonia

Melted glaciers revealed a new arable zone, although the poor soils needed preparation

Australia

In the far north and Tasmania, compact cities house people and crops are grown. The rest of the continent is given to solar energy production and uranium mining for nuclear power

New Zealand
Unrecognisable. This densely populated island state has high-rise cities and intensive farming

Food-growing zones / Compact high-rise cities

Uninhabitable desert

Uninhabitable due to floods, drought or extreme weather

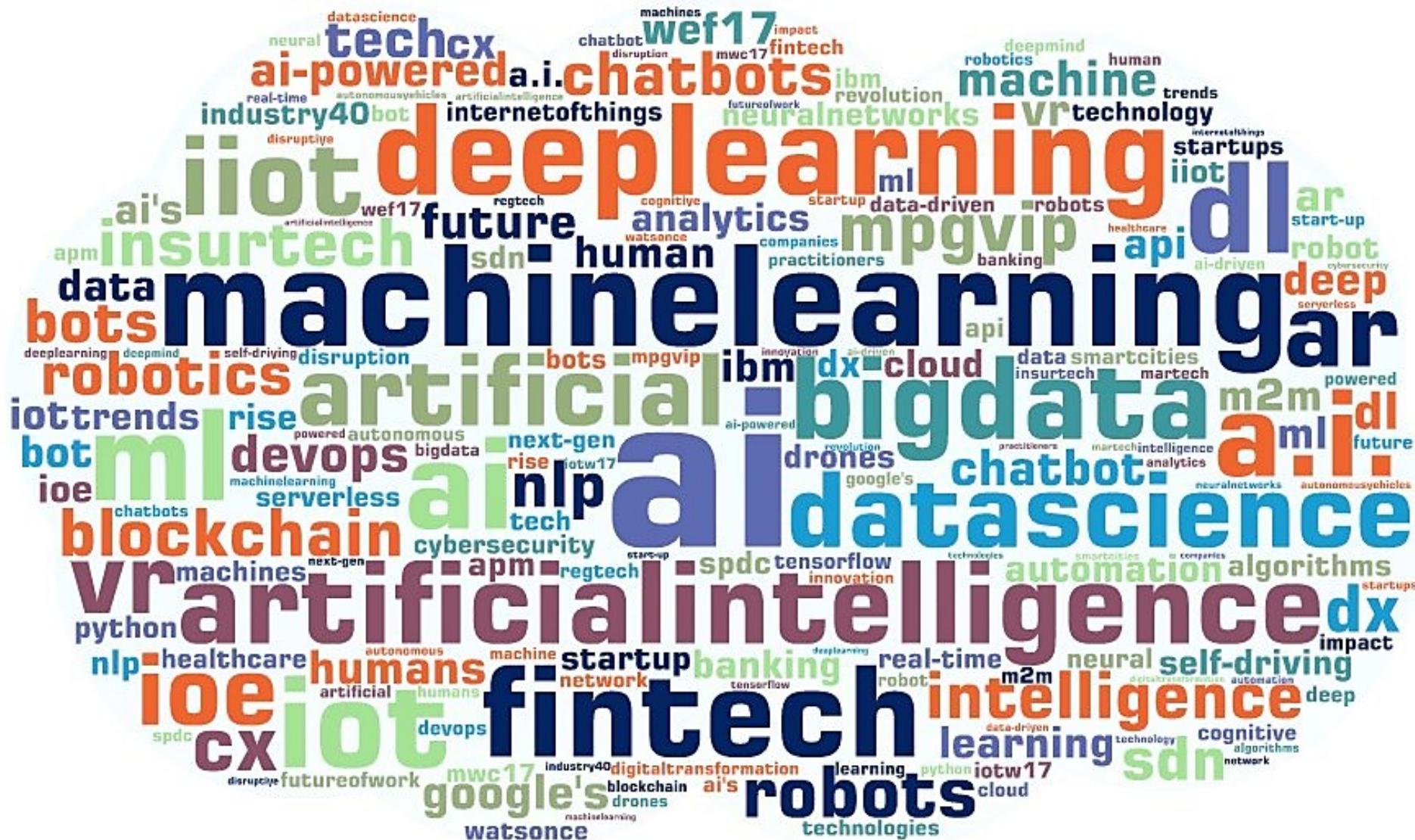
Potential for reforestation

Land lost due to rising sea levels, assuming a 2-metre rise

Solar energy

Geothermal energy

Wind energy





Global Unicorn Club: 510 Private Companies Valued At \$1B+

Artificial intelligence



Cybersecurity



E-commerce & direct-to-consumer



Hardware



Health



Mobile & telecommunications



Supply chain, logistics, & delivery



Travel



Auto & transportation



Consumer & retail



Data management & analytics



Edtech



Fintech



Internet software & services

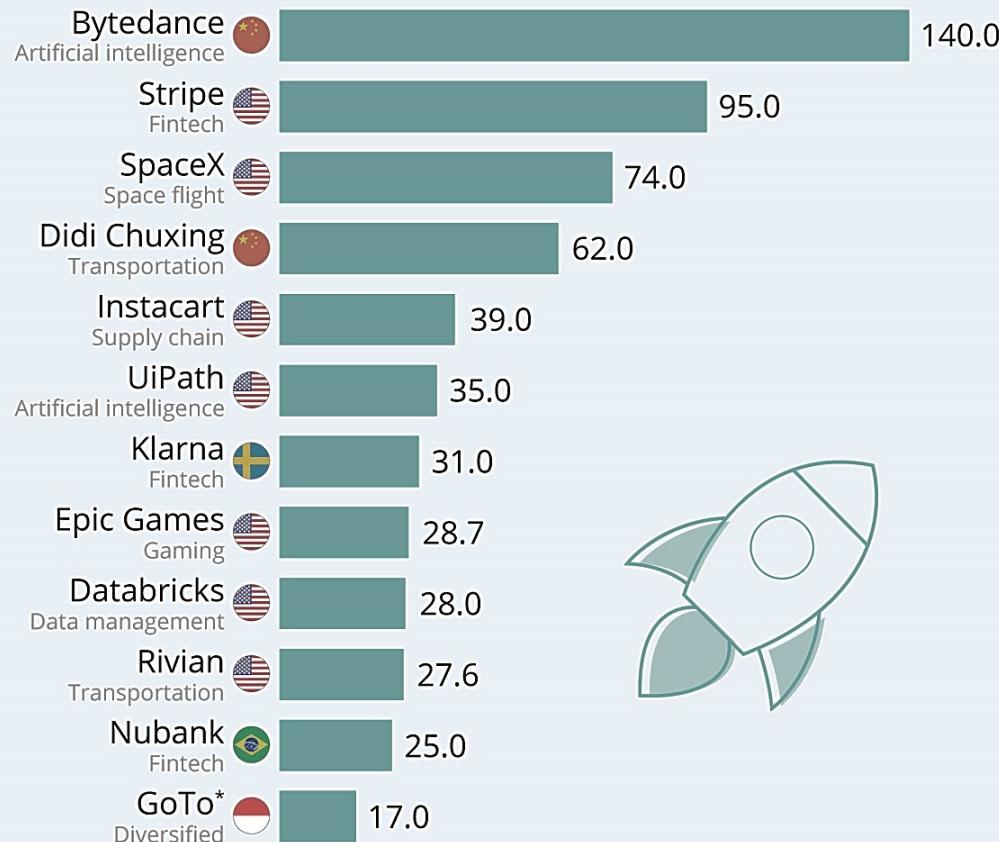


Other



The Highest-Valued Startups in the World

Startup companies worldwide by valuation (in billion U.S. dollars)



* Gojek and Tokopedia combined valuation after merger
Currently private companies (including whisper valuations)
As of April 2021

climate change initiative

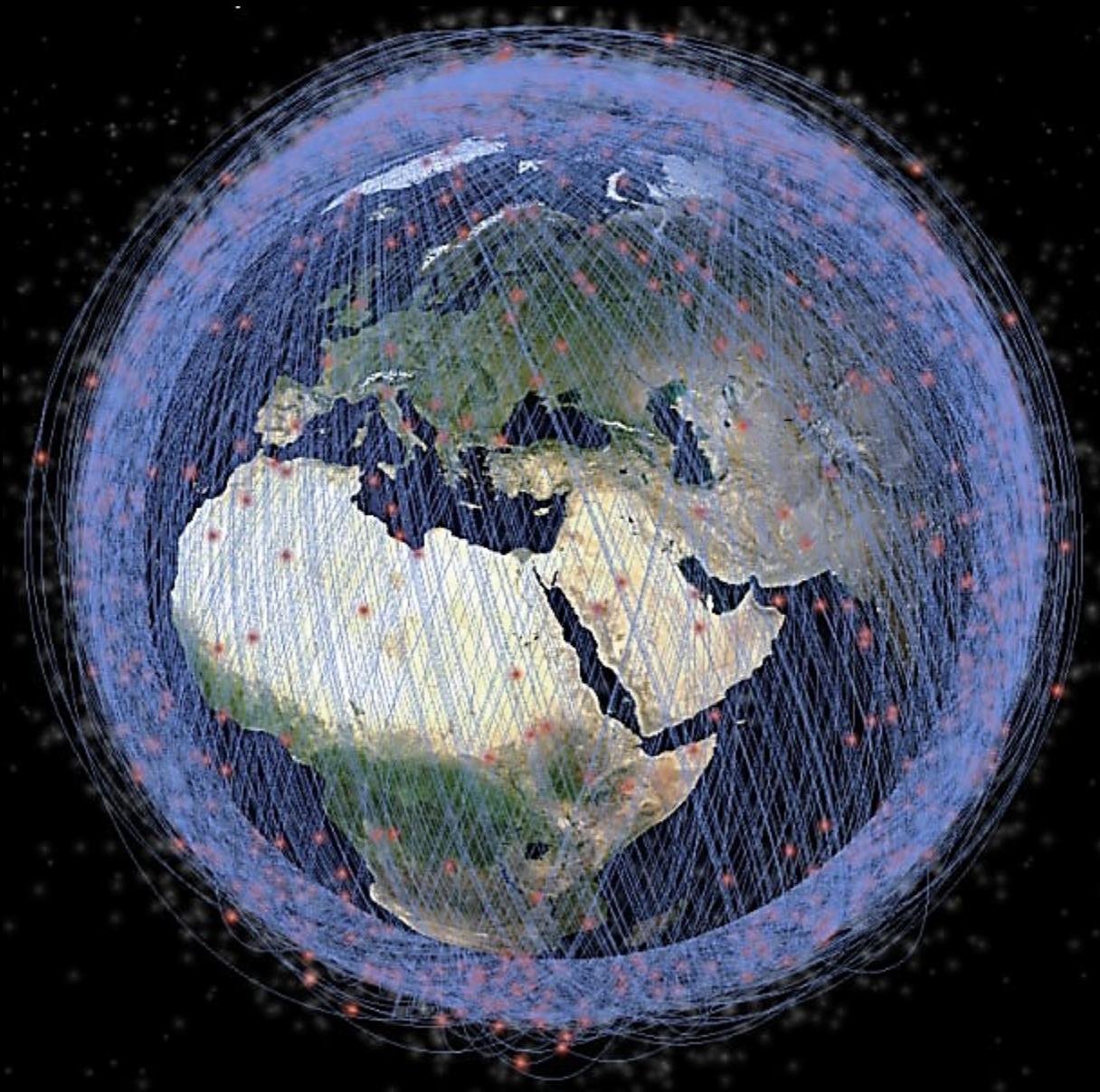


→ CLIMATE
FROM SPACE

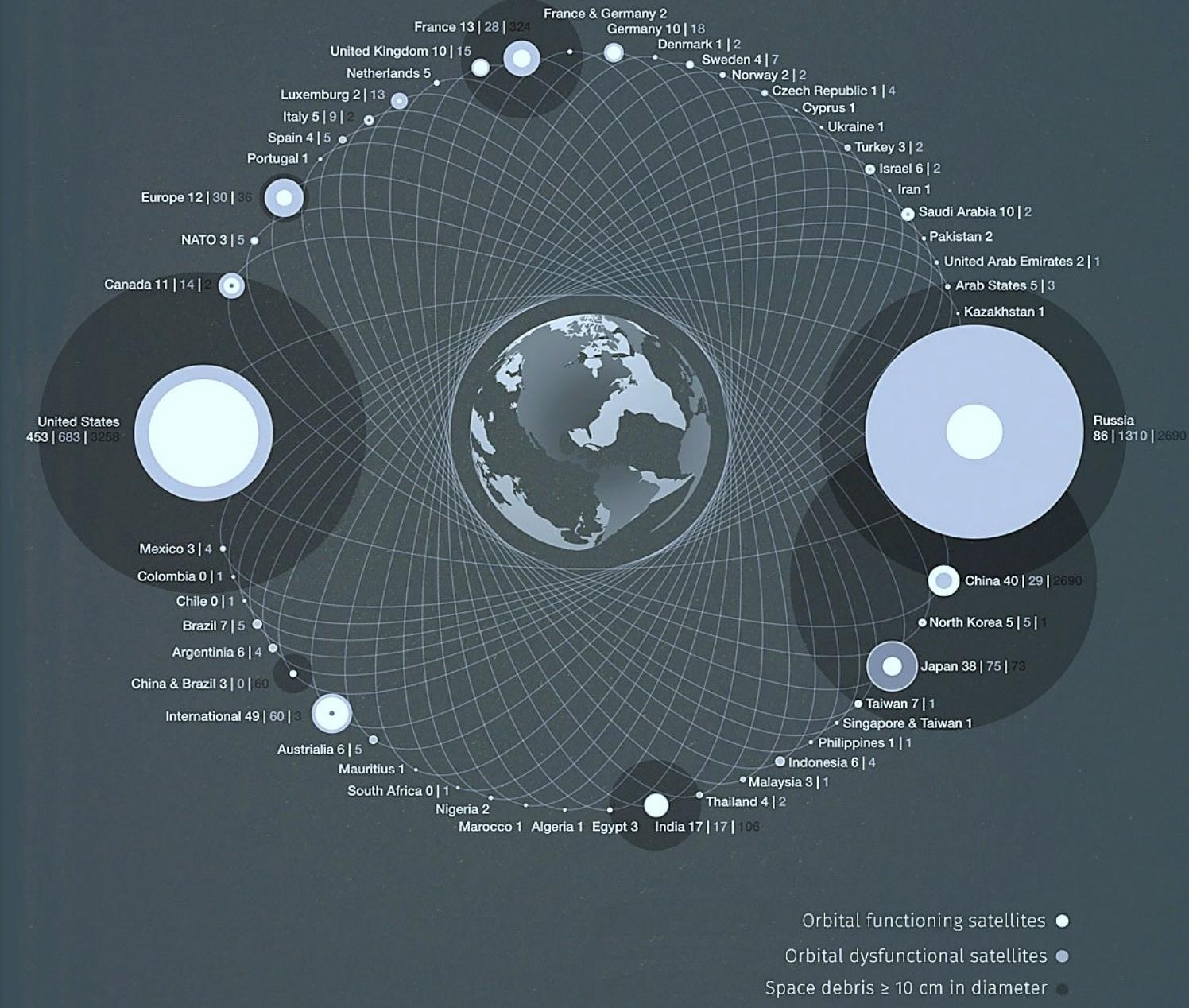


data viewer



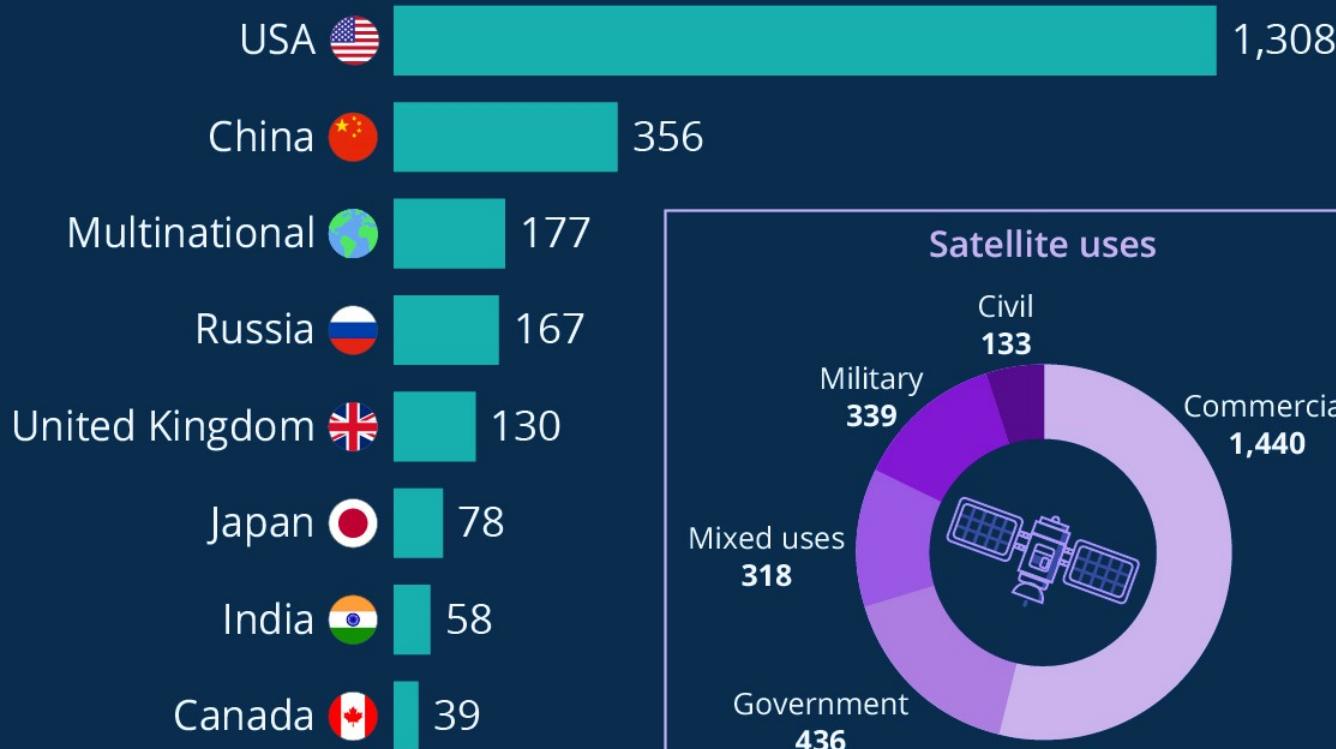


Satellites in orbit



The Countries With the Most Satellites in Space

Satellites currently orbiting Earth by country* (as of April 2020)



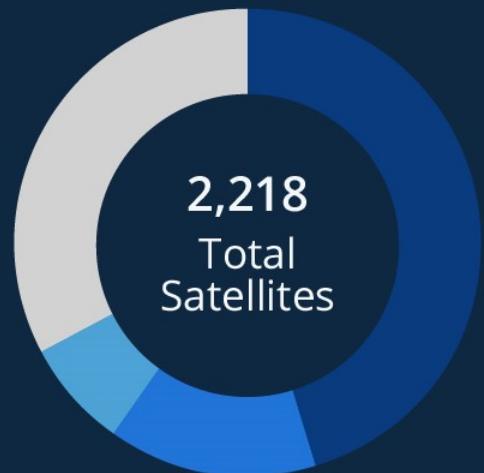
* Country of operator/owner

Source: Union of Concerned Scientist Satellite Database



LEO Satellites Fuel New Space Race

Number of current satellites in orbit by country and type



- 1,007 U.S.
- 323 China
- 164 Russia
- 724 Other

Low Earth orbit



1,468

Medium Earth orbit



Geostationary orbit



562

Elliptical



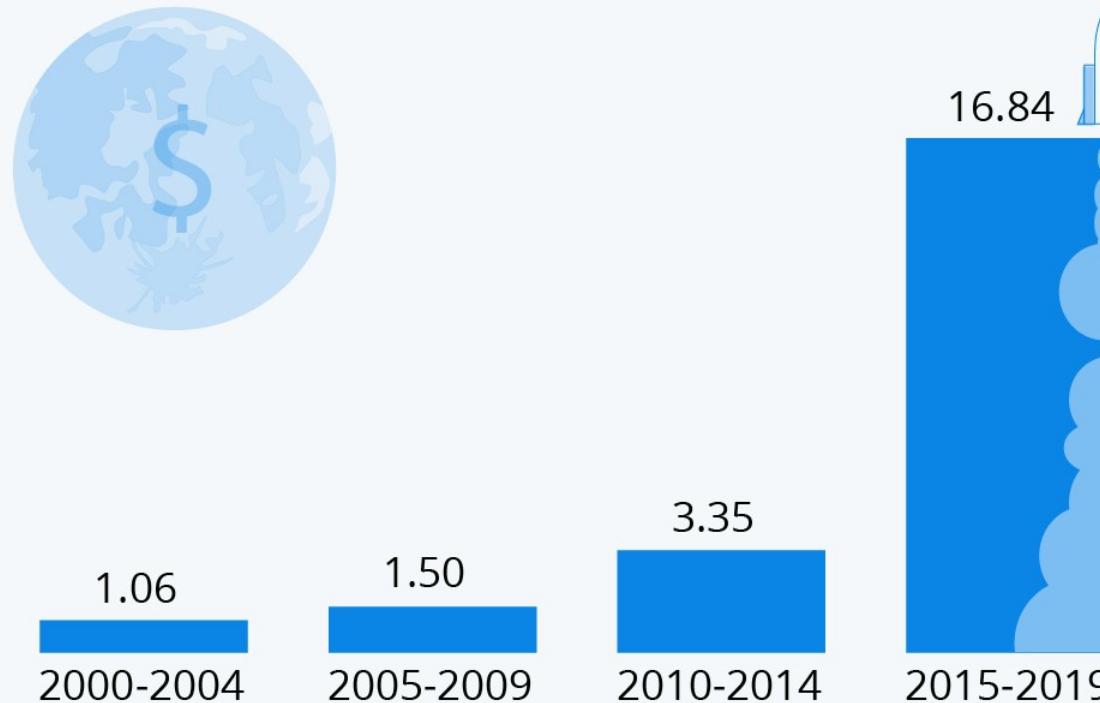
56

Data recorded as of Sept. 30, 2019
Source: Union of Concerned Scientists



Investment in Space Blasts Off

Total value of investments in space ventures over 5-year periods since 2000 (in billion USD)



Source: Tauri Group - Start-Up Space 2020



SERAPHIM SPACETECH MAP 2021

www.seraphim.vc

UPSTREAM



DOWNSTREAM


DLINK

ANALYSE

PRODUCT

BEYOND EARTH





THE VIEW TO MARS

ON THE MOON



IN ORBIT



TO AND ON MARS



SANAYİ 4.0



SANAYİ 4.0

ŞİRKET

KENT

DEMOKRASİ

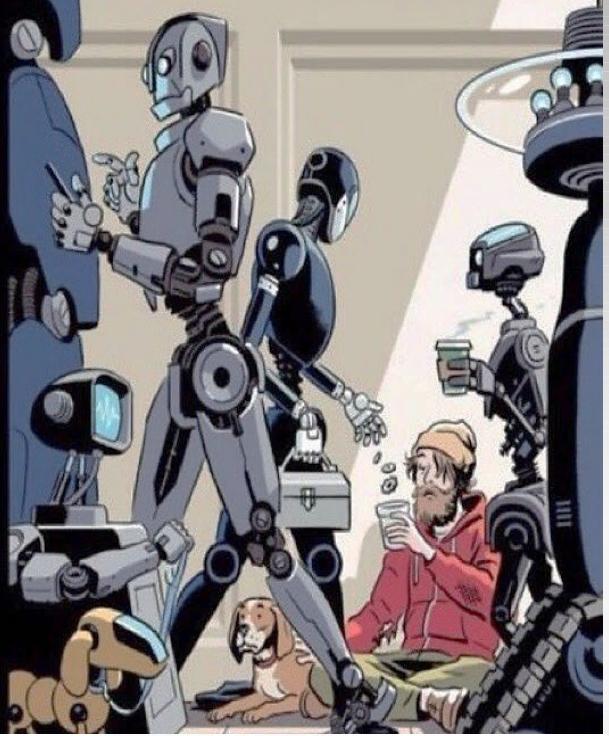
TOPLUM

...

5.0



NEW YORKER

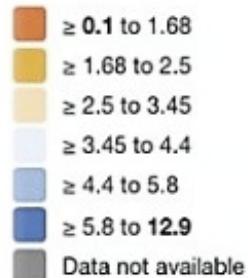


12 milyon Türk işini robotlara kaptıracal

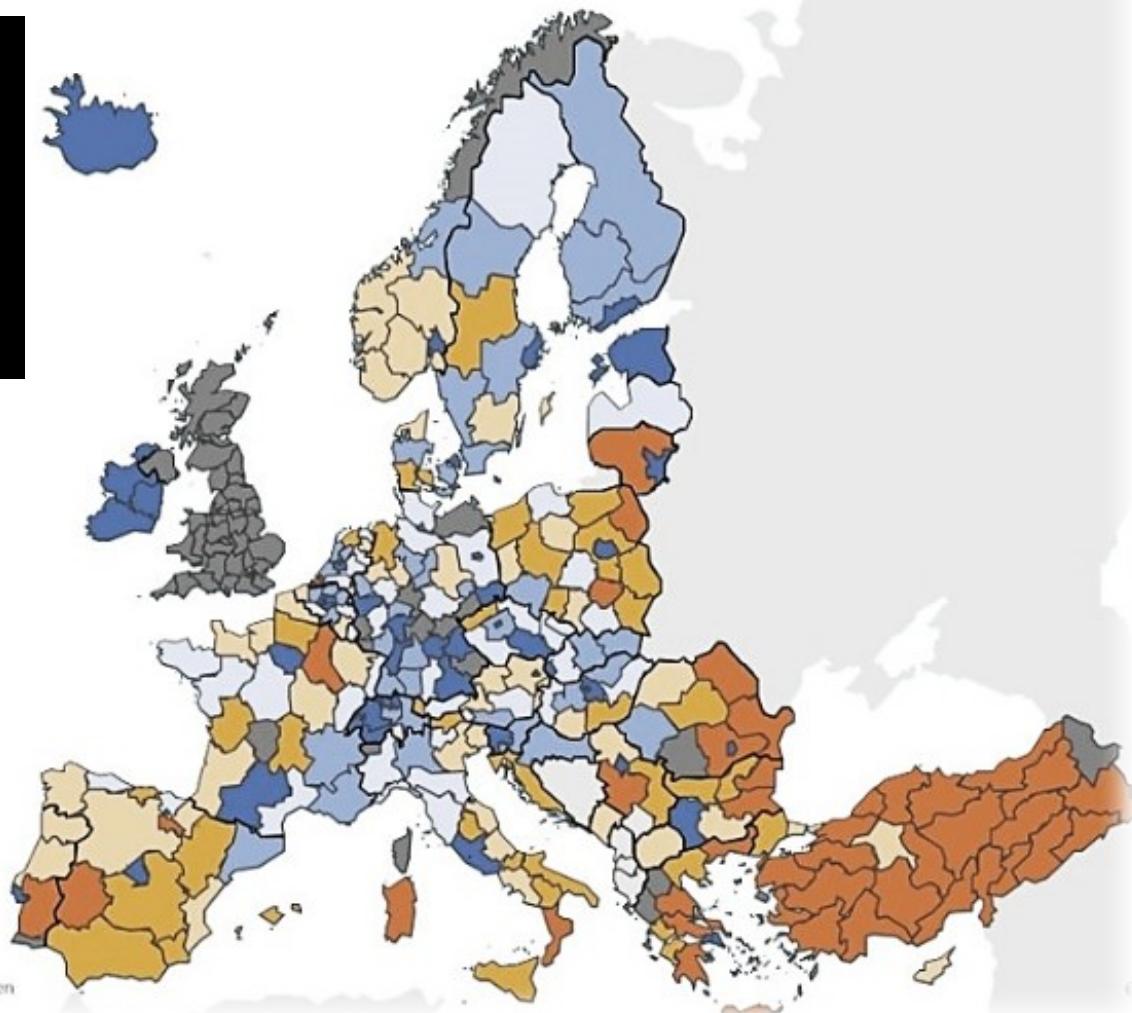


TEKNOLOJİ VE
BİLGİ YOĞUNLUKLU
SEKTÖRLERDE İSTİHDAM

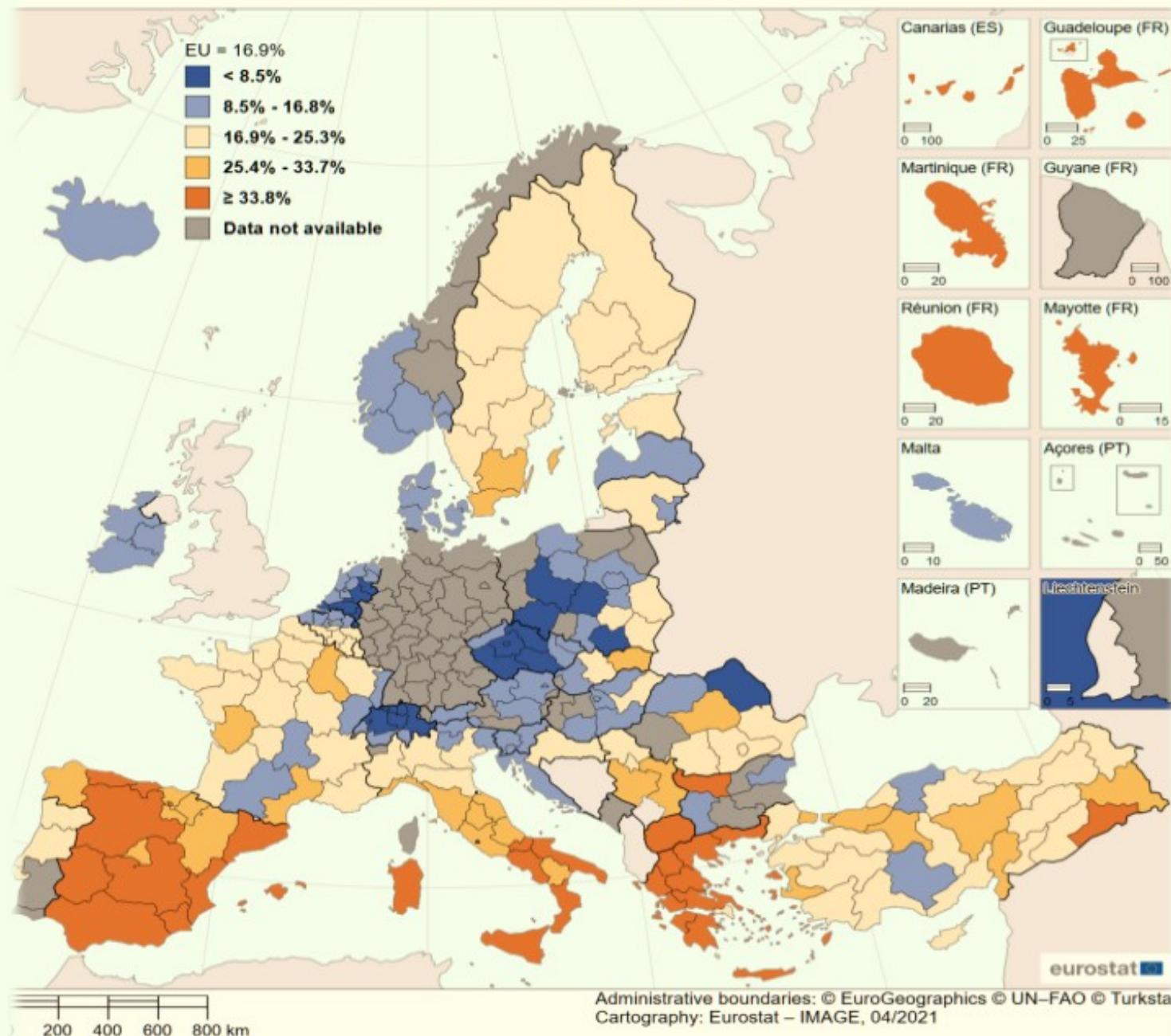
AVRUPA 2020



https://ec.europa.eu/eurostat/databrowser/view/hitec_emp_reg2/default/map?lang=en



Youth unemployment rate, 2020



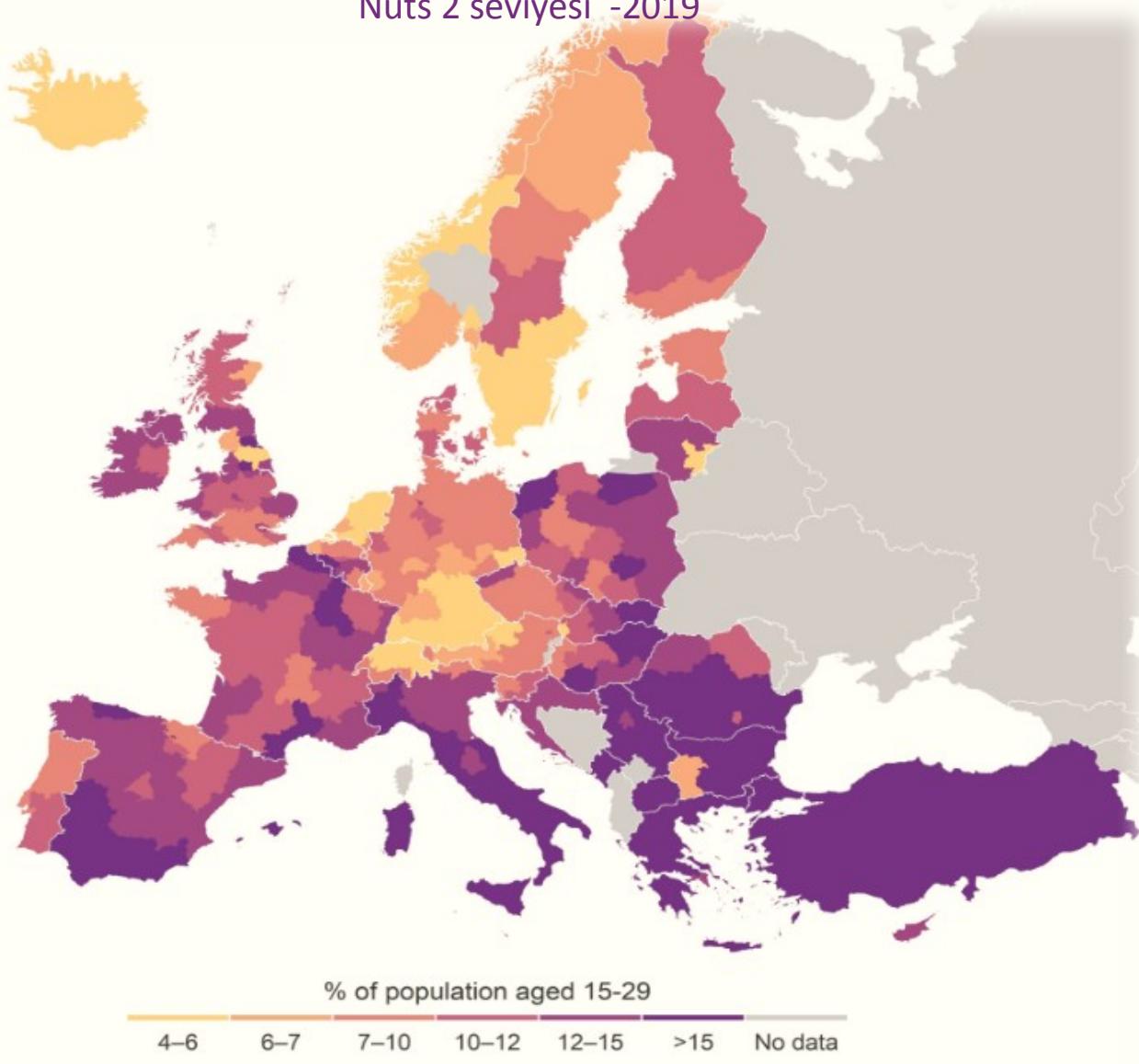
Note: For some regions data are not available due to low reliability

Source: Eurostat (online data code: ifst_r_ifu3rt)

G E N Ç İ Ş S İ Z L E R

15 – 29 yaş aralığında ve çalışma veya eğitim yaşamında olmayanlar

Nuts 2 seviyesi -2019



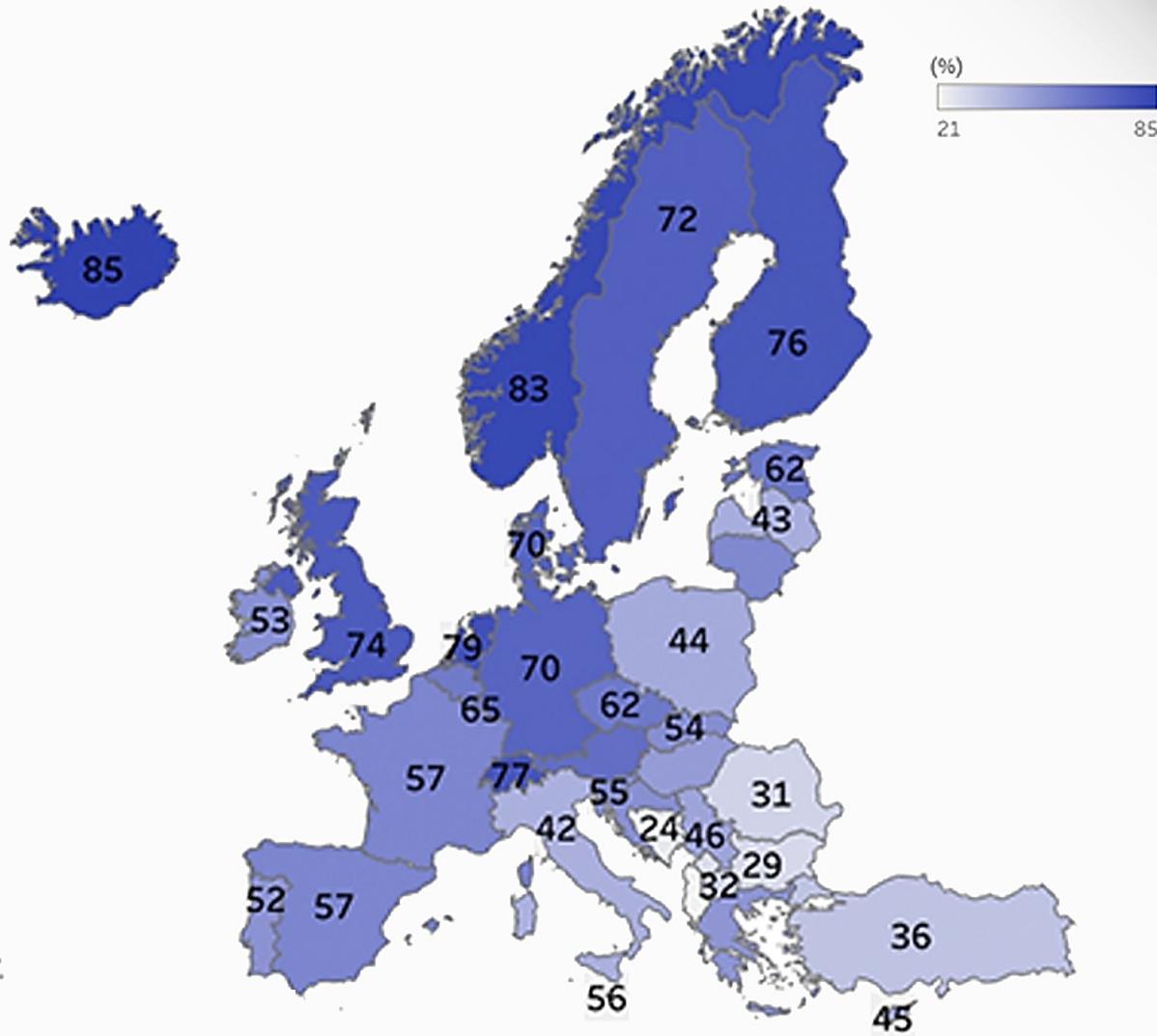
% of population aged 15-29

4–6 6–7 7–10 10–12 12–15 >15 No data

©2021 Milos Popovic <https://milospopovic.net>

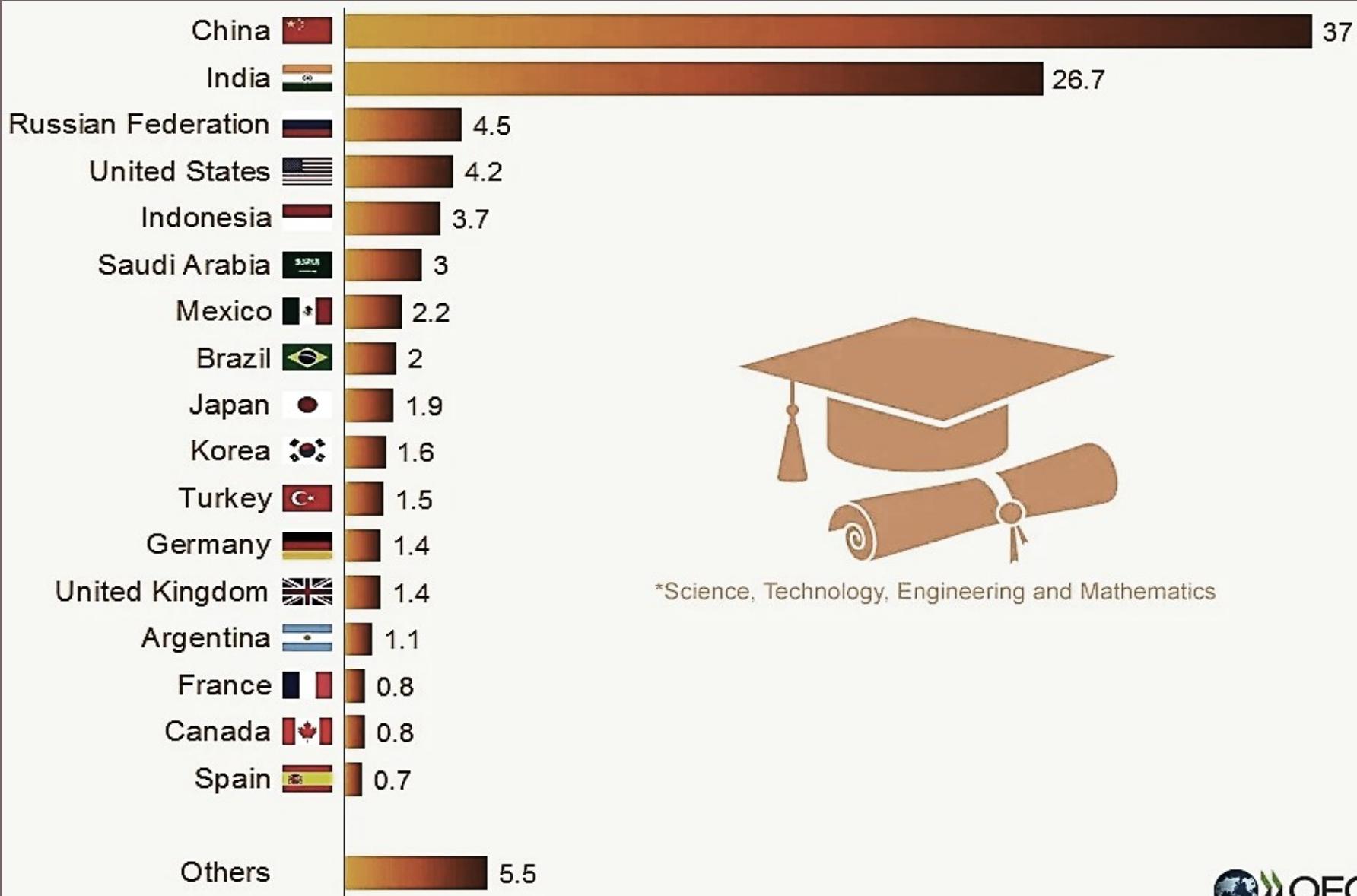
Source: Eurostat

EN AZ TEMEL SEVİYEDE DİJİTAL BECERİLERE SAHİP OLMA ORANI (2019)



YARININ BİLİMİNSANLARI

OECD ÜLKELERİNDE 2030 YILINDA ÖNGÖRÜLEN STEM* MEZUNLARI SAYISI

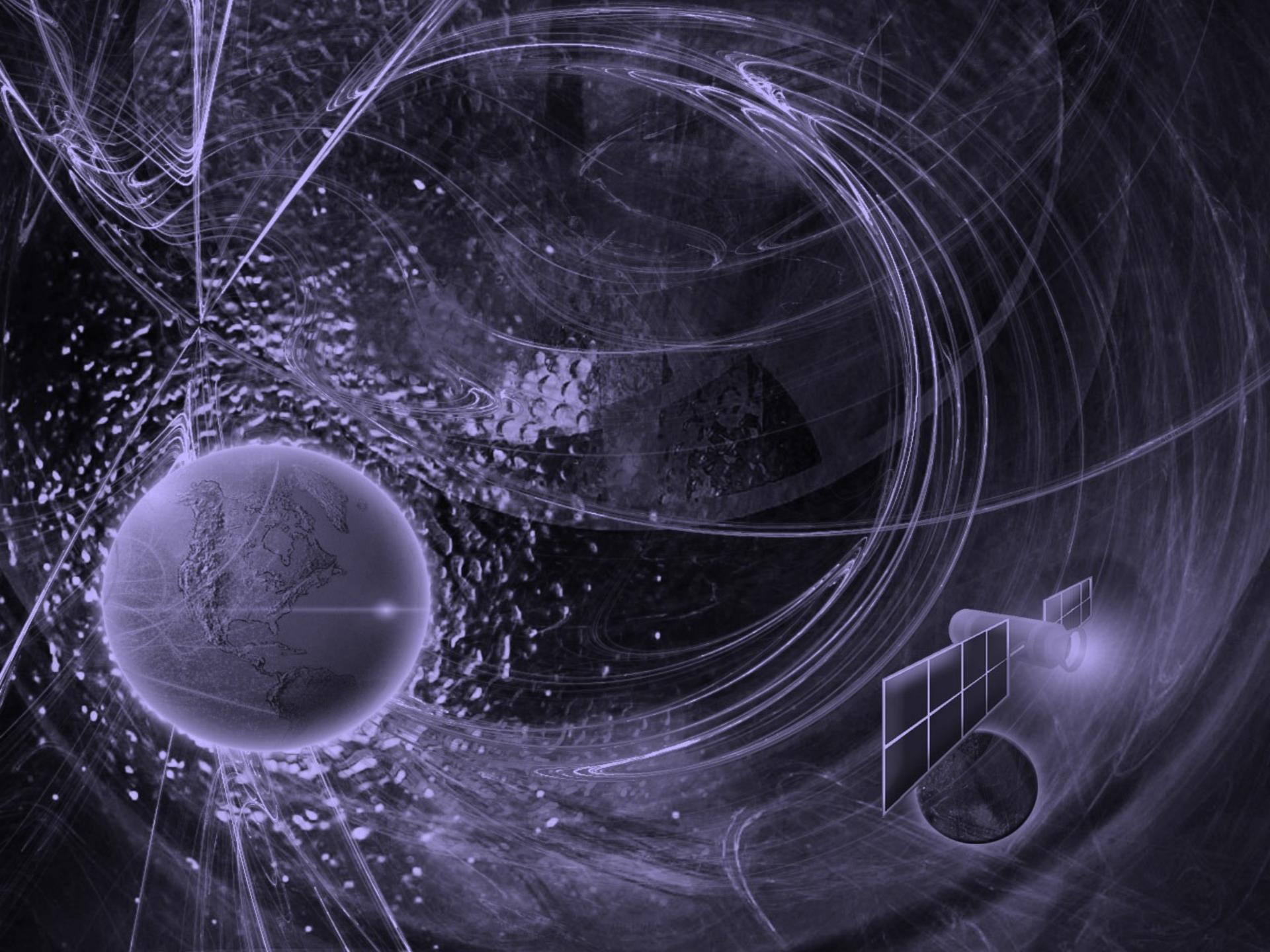


iPhone Index 2021

Working days needed
to afford a new iPhone

	TURKEY
	PHILIPPINES
	BRAZIL
	INDIA
	MEXICO
	MONTENEGRO
	THAILAND
	RUSSIA
	HUNGARY
	MALAYSIA
	SLOVAKIA
	LATVIA
	POLAND
	GREECE
	LITHUANIA
	PORTUGAL
	CHINA
	CZECHIA
	ESTONIA
	SLOVENIA
	MALTA
	ITALY
	SPAIN
	TAIWAN
	CYPRUS
	HONG KONG
	SWEDEN
	BELGIUM
	UNITED KINGDOM
	SOUTH KOREA
	AUSTRIA
	FRANCE
	NETHERLANDS
	JAPAN
	FINLAND
	GERMANY
	IRELAND
	UAE
	NEW ZEALAND
	CANADA
	SINGAPORE
	NORWAY
	DENMARK
	LUXEMBOURG
	AUSTRALIA
	UNITED STATES
	SWITZERLAND







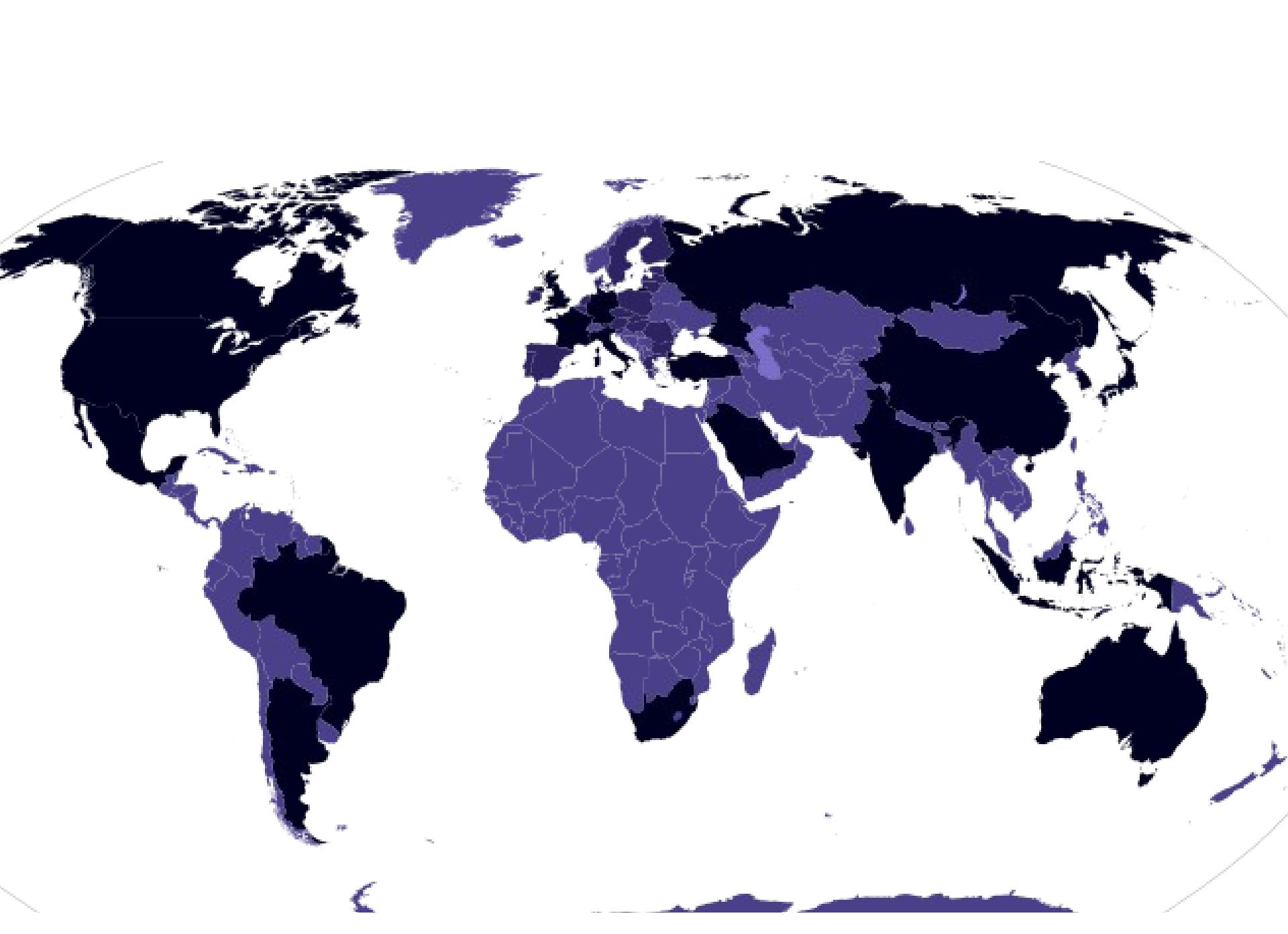
Satellite	Launch			Status
	Date	Site	Vehicle	
Türksat 1A	1994-01-24	ELA-2 Guiana Space Centre	Ariane-44LP H10+	launch failure
Türksat 1B	1994-08-10	ELA-2 Guiana Space Centre	Ariane-44LP H10+	mission ended 2006
Türksat 1C	1996-07-09	ELA-2 Guiana Space Centre	Ariane-44L H10-3	mission ended 2008
Türksat 2A	2001-01-10	ELA-2 Guiana Space Centre	Ariane-44P H10-3	in use
Türksat 3A	2008-07-12	ELA-3 Guiana Space Centre	Ariane 5ECA	in use
Türksat 4A	2014-02	Baikonur Cosmodrome	Proton-M	in development
Türksat 4B	2014	Baikonur Cosmodrome	Proton-M	in development
Türksat 5A	2015	TBD	TBD	in development
Türksat 6A	2016-2017	TBD	TBD	projected











ENERJİ KAVŞAĞI



Türkiye, rüzgar yatırımlarında Avrupa'da ilk beşte

Türkiye, 2020'de Avrupa'da rüzgar enerjisi sektörüne en fazla yatırım yapan ülkeler sıralamasında ilk beşte yer aldı



2020'DE AVRUPA RÜZGAR ENERJİSİ SEKTÖRÜNE YAPILAN YATIRIM TUTARI

DENİZ ÜSTÜ (OFFSHORE) PROJELERİ

26,3 MİLYAR

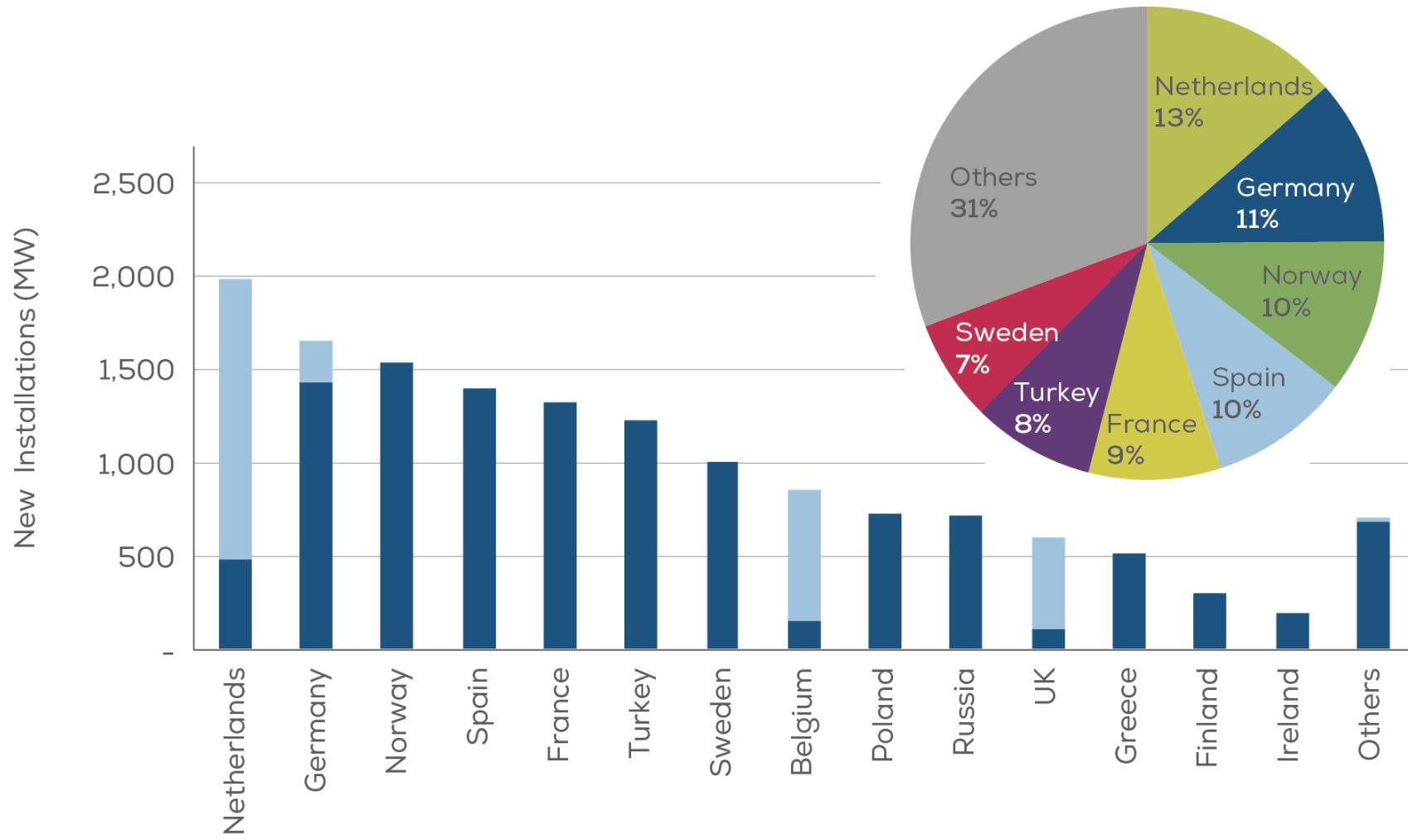
2020'de Avrupa'da **toplam 7,1 gigavat** offshore rüzgar enerjisi kapasitesinin **kurulumu** **gerçekleşti**

42,8 milyar Euro

KARASAL RÜZGAR ENERJİSİ SEKTÖRÜ

16,5 MİLYAR

Toplama **12,5 gigavat** **kapasiteli** karasal rüzgar santrali **işletmeye** alındı



Offshore	1,493	219	-	-	-	-	-	706	-	-	483	-	-	-	-	17
Onshore	486	1,431	1,532	1,400	1,318	1,224	1,007	152	731	713	115	517	302	196	688	
Total	1,979	1,650	1,532	1,400	1,318	1,224	1,007	858	731	713	598	517	302	196	705	





European Union Member State
Austria
Belgium
Bulgaria
Croatia
Republic of Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden
United Kingdom

Candidate for EU Membership

A country becomes a candidate after its EU membership application is formally recognized by the European Council. Candidates benefit from assistance programs that provide technical support and information exchange.

Potential Candidate For EU Membership

The European Union has identified Bosnia and Herzegovina and Kosovo as potential candidates for EU membership. Potential candidate countries gain economic support and can negotiate visa agreements.

The Eastern Partnership

The Eastern Partnership aims to improve cooperation between the European Union and six post-Soviet states. This initiative provides a venue for discussion on topics including free trade, visa agreements, and the environment.

Partnership and Cooperation Agreement

Partnership and Cooperation agreements provide a framework for political dialogue and encourage trade and investment.

Source: Council of the European Union, European Commission

AB + ADAY ÜLKELER + ORTAKLAR



TÜRKİYE'NİN KATKILARI

- PYD/YPG/PKK, DEAŞ ve FETÖ başta olmak üzere NATO'ya yönelik temel tehditlerden biri olan terörle mücadelede cephe ülkesi konumunda
- NATO misyon ve harekatlarına sürdürülebilir ve kapsamlı katkılar sağlayan ilk 5 müttefik içinde (1100 personel)
- NATO bütçelerine en fazla katkı yapan ilk 8 müttefik arasında (yaklaşık 90 milyon avro)
- Bir tugay büyüklüğündeki Çok Yüksek Hazırlık Seviyeli Müsterek Görev Gücüne (VJTF) 2021 yılında liderlik rolü
- NATO'nun sivil yeteneklerinin desteklenmesi kapsamında sivil uzman katkıları



**KURULUŞ TARİHİ
4 NİSAN 1949**

29 ÜYESİ BULUNUYOR

MERKEZİ BRÜKSEL'DE

ÜYE ÜLKELER

Ingiltere	ABD	Çekya
Lüksemburg	Türkiye	Karadağ
Hırvatistan	İtalya	Romanya
Arnavutluk	Fransa	İspanya
Yunanistan	Polonya	Slovakya
Macaristan	Norveç	Estonya
Bulgaristan	Belçika	Almanya
Danimarka	Letonya	İzlanda
Hollanda	Slovenya	Kanada
Portekiz	Litvanya	



Gibraltar



Switzerland

EEA



Norway



Iceland



Liechtenstein

EFTA



Bulgaria



Romania



Poland



Slovakia



Estonia



Lithuania



Malta



Latvia



Slovenia



Cyprus

Eurozone (€)



Croatia



Denmark



Hungary



Belgium



Germany



The Netherlands



Italy



Greece



Ireland



Austria



France



Luxembourg



Spain



Finland



Portugal

Great Britain



Scotland



England



Wales

Future Candidate Countries



Kosovo



Bosnia & Herzegovina

EU Customs Union

Schengen Area



Monaco



San Marino



Andorra



Northern Ireland*

*Northern Ireland is treated as if it were a member of the EEA but is not officially a member.



Monetary Agreement with the EU

Candidate Countries



North Macedonia



Montenegro



Albania



Serbia

FTAAP

- Hong Kong, China
- Russia
- Chinese Taipei
- Papua New Guinea

TPP

- Canada
- Chile
- Mexico
- Peru
- United States
(quit TPP)

- China
- South Korea
- Indonesia
- The Philippines
- Thailand

RCEP

- Cambodia
- India
- Laos
- Myanmar

- Australia
- Brunei
- Japan
- Malaysia
- New Zealand
- Singapore
- Vietnam

TPP

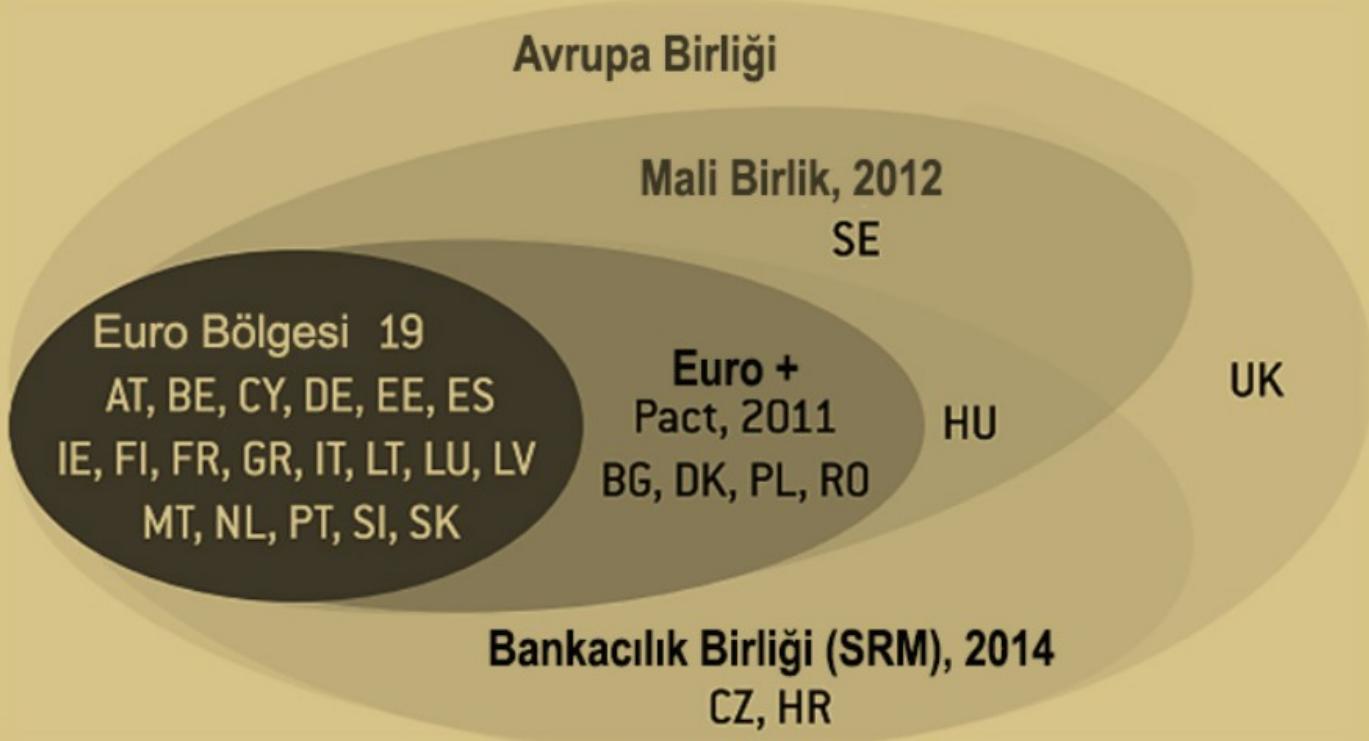
FTAAP

RCEP

TRANS-PASİFİK ANLAŞMA

ASYA-PASİFİK SERBEST TİCARET BÖLGESİ

BÖLGESEL KAPSAMLI EKONOMİK ORTAKLIK



AB - - -
- - - **ÉURO**

Türkiye'nin ihracatı ağustosta bir önceki yılın aynı ayına göre
%51,9 artarak 18 milyar 916 milyon dolar oldu

İHRACAT (dolar)

2020

12,5 MİLYAR

2021

18,9 MİLYAR

İTHALAT (dolar)

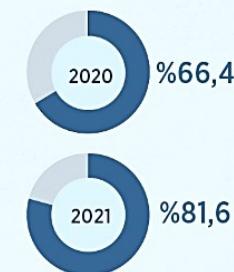
2020

18,8 MİLYAR

2021

23,2 MİLYAR

İHRACATIN İTHALATI KARŞILAŞMA ORANI

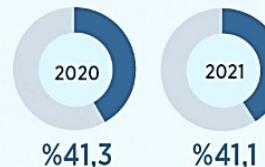


AB'YE YAPILAN İHRACAT

geçen yılın aynı ayına
göre %51,1 arttı

7,8 MİLYAR DOLAR

AB'NİN İHRACATTAKİ PAYI



EN FAZLA İHRACAT YAPILAN ÜLKELER

(dolar)

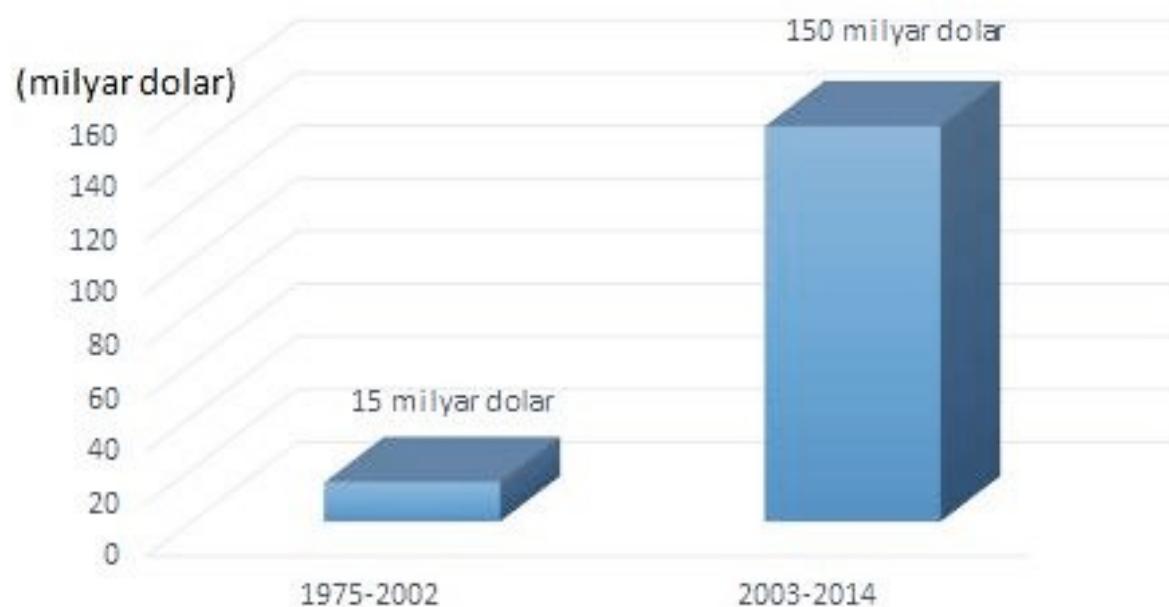
Almanya	1,57 milyar
ABD	1,31 milyar
İngiltere	1,19 milyar
Irak	0,94 milyar
İspanya	0,84 milyar

EN FAZLA İTHALAT YAPILAN ÜLKELER

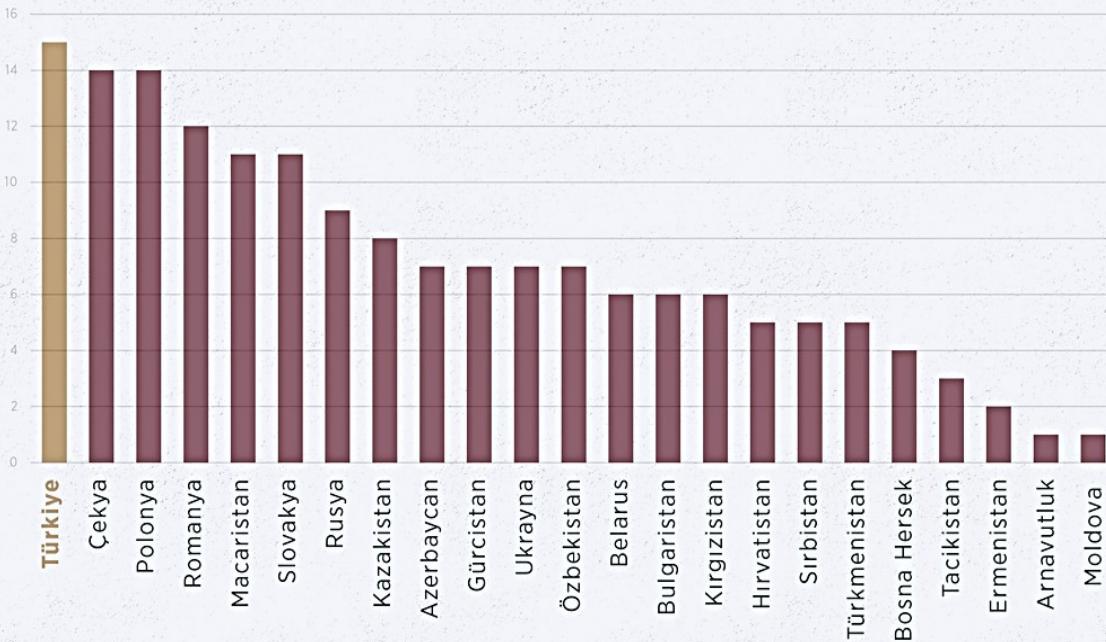
(dolar)

Çin	2,84 milyar
Rusya	2,67 milyar
Almanya	1,74 milyar
ABD	1,16 milyar
İtalya	0,96 milyar

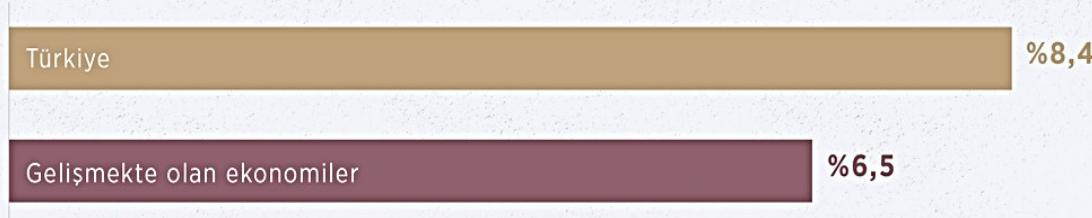
Türkiye'de Uluslararası Doğrudan Yatırım



FITCH RATINGS'E GÖRE AVRUPA'DA TEDARİK ZİNCİRLERİNDEKİ DEĞİŞİM'DEN EN FAZLA KAZANÇ ELDE EDECEK ÜLKELER



KÜRESEL DEĞER ZİNCİRİNE KATILIM (2005-2015, YILLIK DEĞİŞİM)



2015

KÜRESEL DEĞER ZİNCİRİNE KATILIM ENDEKSİ

(Toplam brüt ihracat
içındaki payı)



Türkiye

%33,4



Gelişmekte olan
ekonomiler

%41,4

TÜRKİYE'YE YATIRIM YAPAN BAZI ŞİRKETLER



TÜRKİYE ULUSLARARASI ŞİRKETLERİNE NE SUNUYOR?

Stratejik coğrafi konumu

- 1,3 milyar nüfusu ve 26 trilyon dolarlık GSYH'ye sahip Avrupa, MENA ve Orta Asya pazarına yakınlık
- AB ile Gümrük Birliği ve 20'den fazla ülke ile STA

Yüksek vasıflı iş gücü

Şirketler için üretim, ihracat ve yönetim merkezi

Çeşitlendirilmiş ürütim üssü

KAZANÇLI TEŞVİKLER



Üretim teşvikleri

Vergi indirimi &
muafiyeti



İstihdam teşvikleri

Maaş & eğitim
destekleri



Ar-Ge ve İnovasyon Teşvikleri

Vergi indirimi &
muafiyeti



Teknoloji Geliştirme Bölgeleri

Ar-Ge çalışmalarını
destekleme

Vergi indirimi &
muafiyeti



Yatırım Bölgeleri

Serbest Bölgeler

Vergi indirimi & muafiyeti

Organize sanayi bölgeleri

Gelişmiş altyapı

TÜRKİYE - AB GÜMRÜK BİRLİĞİ

1.0 → 2.0 X

1994 → 2023

→ Sanayi Hizmetler Tarım

→ **Dünya Ticaret Örgütü**

→ **Küresel ekonomi : Çin, Rusya, Hindistan**

→ **İnter̄net : dijital tek pazar**

→ **Yeni nesil STA : TTIP, TPP, AB-Japonya ...**

Kamu ihaleleri

Anlaşmazlıkların çözümü

Yatırım Ortamı

Hukuk Devleti

→ **IV. Sanayi Devrimi**

→ **SDGs : Sürdürülebilir Kalkınma Hedefleri**

1.0 → 4.0 ; 5.0 ...

BUSINESSEUROPE

THEMES MEDIA ABOUT US SERVICES

On the road to Paris
Join our event and learn about world-class solutions to make economies more energy efficient.

How EU companies are leading on energy efficiency technologies
16 June 2015, Brussels

News

Business message on Turkish elections (08/06/2015)
The Turkish people have spoken. Commenting on Sunday's elections in Turkey, BUSINESSEUROPE underlined that European companies support democracy around the world. "Together with our members TUSIAD and TISK, we continue to support Turkey's path towards Europe", Director General Markus J. Beyrer said in Brussels. "In view of the growth of the Turkish economy, we believe that there is mutual interest in having a strong European partner at the intersection between Europe and Asia. Both parties benefit mutually if we work together constructively", Beyrer said.

Business message on Turkish elections
Shareholders rights: 'comply or explain' must be preserved
The way forward for consumer strategy in Europe
Future of European Industry discussed in Graz
Energy policy discussed with top CEOs in Berlin

VIDEOS

Annual General Assembly SEV
BUSINESSEUROPE President Emma Marcegaglia, Athens
Date: 18/05/2015

HEADLINES

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EVENTS

EU-CELAC summit
Shaping our common future: working for prosperous, cohesive and sustainable societies for our citizens, Brussels
2015 10 JUN

EU-CELAC summit
Shaping our common future: working for prosperous, cohesive and sustainable societies for our citizens, Brussels
2015 11 JUN

Corporate Advisory and Support Group
Resource members

AVRUPA İŞ DÜNYASI TÜRKİYE'Yİ DESTEKLİYOR

AB +

Gümrük Birliği +

TTIP +

Enerji +

+ Demokrasi

Globally Yours

TURKISH
AIRLINES

A STAR ALLIANCE MEMBER



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the world
through the
eye
of Turkish Airlines

With Turkish Airlines to more than 170 destinations via Istanbul

Güneyhan







SÜRDÜRÜLEBİLİR KALKINMA HEDEFLERİ



1 YOKSULLUĞA SON



2 AÇLIĞA SON



3 SAĞLIKLI BİREYLER



4 NİTELİKLİ EĞİTİM



5 TOPLUMSAL CİNSİYET EŞİTLİĞİ



6 TEMİZ SU VE SİHHİ KOŞULLAR



7 ERİŞİLEBİLİR VE TEMİZ ENERJİ



8 İNSANA YAKIŞIR İŞ VE EKONOMİK BÜYÜME



9 SANAYİ, YENİLİKÇİLİK VE ALTYAPI



10 EŞİTSİZLİKLERİN AZALTILMASI



11 SÜRDÜRÜLEBİLİR SEHİR VE YAŞAM ALANLARI



12 SORUMLU TÜKETİM VE ÜRETİM



13 İKLİM EYLEMİ



14 SUDAKI YAŞAM



15 KARASAL YAŞAM



16 BARIŞ VE ADALET



17 HEDEFLER İÇİN ORTAKLIKLAR



Sürdürülebilir Kalkınma İçin
KÜRESEL HEDEFLER

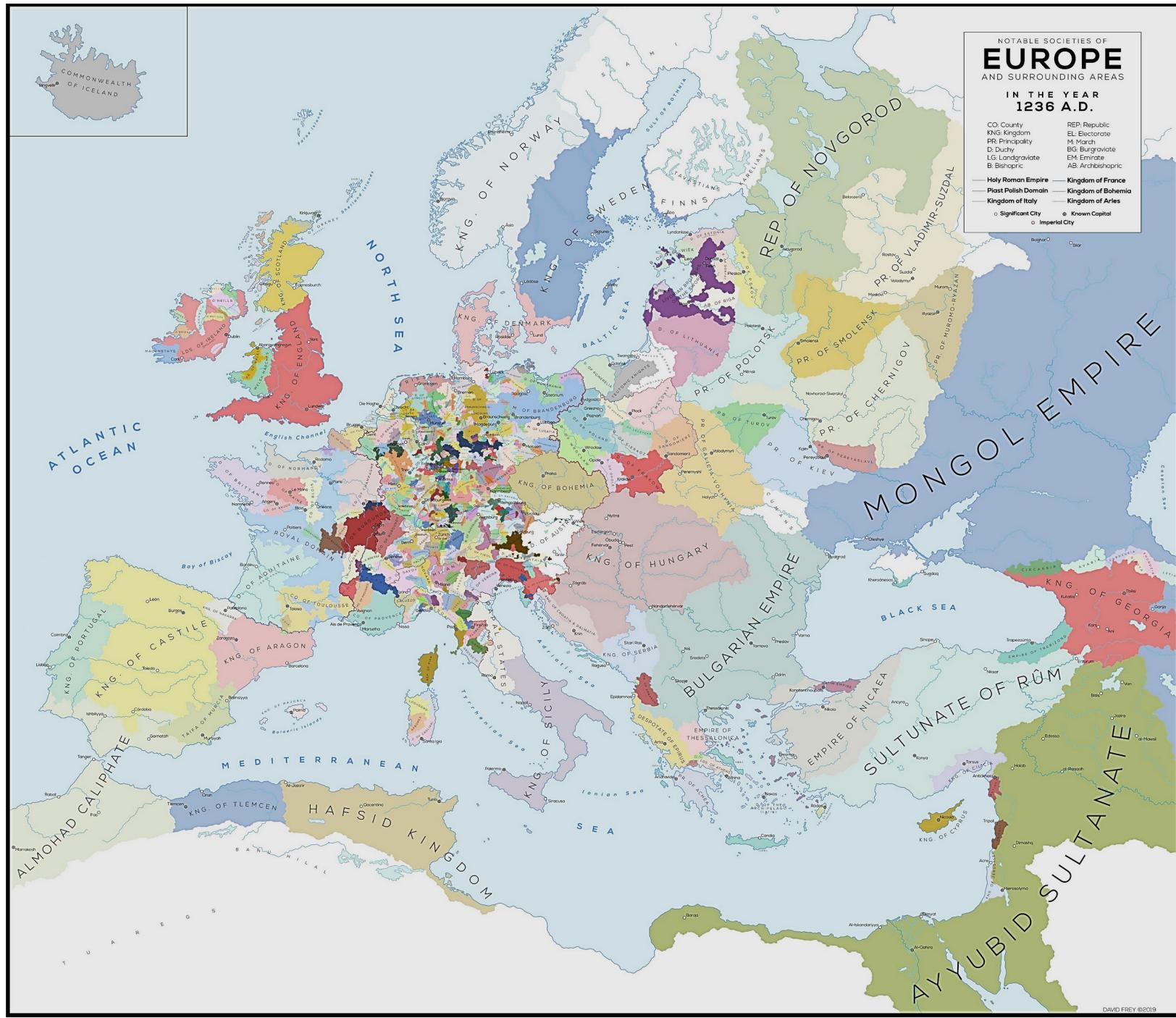
Dünya Haritası

9 781865 001685





EUROPE
AS VIEWED FROM THE U. S. S. R.





corbis





Copernicus Sentinel-3, 4 August 2021



Samanyolu

Laniakea





Bahadır Kaleağası

**Dünya
Nasıl Değişiyor?
Türkiye
Nereye Gidiyor?
G20 GEZEGENİ-II**

DK



Kaleağası - Arşiv



Kaleagasi



bahadir.kaleagasi



Kaleağası - arşiv

